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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CLP POWER HK FINANCE LTD.

*(incorporated with limited liability under the laws of the British Virgin Islands)
(the “Issuer”)*

**FURTHER ISSUE OF US\$250,000,000 PERPETUAL SUBORDINATED
GUARANTEED CAPITAL SECURITIES (“THE SECURITIES”)**

(Stock Code: 5740)

unconditionally and irrevocably guaranteed by

中華電力有限公司

CLP POWER HONG KONG LIMITED

(incorporated with limited liability in Hong Kong under the Companies Ordinance)

Sole Bookrunner and Sole Lead Manager

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Securities by way of debt issues to professional investors only as described in the Supplemental Offering Circular dated 4 June 2014. The Securities will be consolidated and will form a single series with US\$500,000,000 Perpetual Subordinated Guaranteed Capital Securities issued on 7 May 2014 pursuant to the Offering Circular dated 28 April 2014 by CLP Power HK Finance Ltd. The listing of and permission to deal in the Securities is expected to become effective on or about 16 June 2014.

13 June 2014

As at the date of this announcement, the Board of Directors of CLP Power HK Finance Ltd. comprises Mr. Geert Herman August Peeters and Mr. Poon Wai Yin Paul, and the Board of Directors of CLP Power Hong Kong Limited comprises Mr. William Elkin Mocatta, Mrs. Yuen So Siu Mai Betty, Mr. Richard Kendall Lancaster, Mr. Geert Herman August Peeters, Mr. Poon Wai Yin Paul, Mr. Tong Chi Leung David (with Mr. James Lindsay Lewis as his alternate), Mr. Chow Tang Fai, Mr. James Richarde Truscott, Mr. Chan Siu Hung and Ms. Chong Wai Yan Quince.

This announcement is available at the Corporate Governance section of CLP Holdings Limited’s website at www.clpgroup.com.