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SBI HOLDINGS, INC.

**(Incorporated in Japan with limited liability)
(Stock Code: 6488)**

ANNOUNCEMENT

DISTRIBUTABLE AMOUNT

The Depositary has sold the Shares deposited with it representing the HDRs that remain outstanding following Friday, May 30, 2014 in the open market through the TSE and is holding the net proceeds of such sale, without liability for interest, in trust for all HDR Holders recorded on the HDR Register on Friday, May 30, 2014. The Depositary will thereafter make a distribution representing such net proceeds on a *pro rata* basis to the relevant HDR Holders.

The distributable amount per outstanding HDR is approximately JPY 117, which is equivalent to approximately HK\$ 8.81 based on the average Japanese Yen / Hong Kong dollars exchange rate of approximately 0.0755534. The HDR Holders are expected to be paid their distributable amounts on or before Monday, June 23, 2014.

The withdrawal of listing of the HDRs from the Stock Exchange will become effective at 9:00 a.m. (Hong Kong time) on Wednesday, June 25, 2014.

Reference is made to the announcements of SBI Holdings, Inc. (“**Company**”) dated March 4, 2014 and May 22, 2014 in relation to the proposed withdrawal of listing (the “**Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

The Depositary has sold the Shares deposited with it representing the HDRs that remain outstanding following Friday, May 30, 2014 in the open market through the TSE and is holding the net proceeds of such sale, without liability for interest, in trust for all HDR Holders recorded on the HDR Register on Friday, May 30, 2014. The Depositary will thereafter make a distribution representing such net proceeds on a *pro rata* basis to the relevant HDR Holders.

The total net proceeds from the sale of all the Shares deposited with the Depositary representing the HDRs that remain outstanding following Friday, May 30, 2014 is JPY 118,072,205, which is equivalent to HK\$8,920,757.67 based on the average Japanese Yen / Hong Kong dollars exchange

rate of approximately 0.0755534. The total number of HDRs that remained outstanding immediately prior to such sale was 968,500. A cancel fee of HK\$ 0.40, which is equivalent to approximately JPY 5 based on the average Japanese Yen / Hong Kong dollars exchange rate of approximately 0.0755534, is deducted by the HDR Depository from the distributable amount per outstanding HDR payable to holders of HDRs. As such, the distributable amount per outstanding HDR is approximately JPY 117, which is equivalent to approximately HK\$ 8.81 based on the average Japanese Yen / Hong Kong dollars exchange rate of approximately 0.0755534. The HDR Holders are expected to be paid their distributable amounts on or before Monday, June 23, 2014.

The withdrawal of listing of the HDRs from the Stock Exchange will become effective at 9:00 a.m. (Hong Kong time) on Wednesday, June 25, 2014. HDR Holders, holders of other securities of the Company and/or potential investors will be notified by way of an announcement of such withdrawal on the Stock Exchange.

By order of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

*Representative Director, President &
Chief Executive Officer*

Japan, Friday, June 13, 2014

As at the date of this announcement, the Directors are:

Executive Directors: Mr. Yoshitaka Kitao, Mr. Takashi Nakagawa, Mr. Tomoya Asakura, Mr. Shumpei Morita and Mr. Peilung Li.

Non-executive Directors: Mr. Masato Takamura, Mr. Hiroshi Tasaka and Mr. Teruhide Sato.

Independent non-executive Directors: Mr. Masaki Yoshida, Mr. Kiyoshi Nagano, Mr. Keiji Watanabe, Mr. Akihiro Tamaki and Mr. Masanao Marumono.