畅捷通

Chanjet

暢捷通信息技術股份有限公司 CHANJET INFORMATION TECHNOLOGY COMPANY LIMITED*

(a joint stock company incorporated in the People's Republic of China with limited liability) (於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING

Total number of Offer Shares: 55,000,000 H Shares under the Global Offering

Number of Hong Kong Offer Shares: 5,500,000 H Shares (subject to reallocation) 49,500,000 H Shares (subject to reallocation) Number of International Offer Shares:

Maximum Offer Price: HK\$17.15 per H Share plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong

dollars and subject to refund) Nominal value: RMB1.00 per H Share Stock code: 1588

全球發售項下: 55,000,000 股H股 香港發售股份數目 5,500,000 股H股 (可予重新分配) 國際發售股份數目: 49,500,000 股H股(可予重新分配)

最高發售價:每股H股17.15港元, 另加1%經紀佣金、0.003%證監會 交易徵費及0.005%聯交所交易費 (須於申請時以港元繳足,可予退還)

面值: 每股H股人民幣1.00元 股份代號: 1588

Application Form 申請表格

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

Please read carefully the prospectus of Chanjet Information Technology Company Limited* (the "Company") dated June 16, 2014 (the "Prospectus") (in particular, the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the paragraph headed "Appendix VII — Documents Delivered to the Registrar of Companies and Available for Inspection — Documents Delivered to the Registrar of Companies in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance. The Securities and Futures Commission of Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to subscribe or purchase nor shall there be any subscription or sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Hong Kong Offer Shares for sale or subscription in the United States (including its territories and dependencies, any state of the United States and the District of Columbia). The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold or delivered except in an offshore transaction in accordance with Regulation S under the U.S. Securities Act. There will be no offer or sale of Shares in the United States.

This Application Form and the prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S Securities Act or the applicable laws of other jurisdictions. By accepting the terms in this Application Form and the Prospectus, or any copy thereof, you agree and confirm that will not take or transmit into the United States or any of its territories possess or distribute, directly or indirectly, in the United States or to transmit any employee or affiliate of the recipient located therein.

Chanjet Information Technology Company Limited* To: Sole Global Coordinator Hong Kong Underwriters

香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司(「香港結算」)對本 申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並表明概不就本申請表格全部 或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

填寫本申請表格前,請仔細閱讀暢捷通信息技術股份有限公司(「本公司」)日期為二零一四年六月十六日的招股章程(「招股章程」)(尤其是招股章程「如何申請香港發售股份」一節)及本申請表格背面所列指引。除本申請表格界定者外,招股章程所界定詞彙與本申請表格所用者具相同涵義。

本申請表格的副本連同各份白色及黃色申請表格的副本、招股章程及招股章程「附錄七 — 送呈公司註冊處處長及備查文件 — 送呈公司註冊處處長文件」一段所列其他文件,已遵照公司條例「清盤及 攤項條文)第342C條的規定送呈香港公司註冊處處長註冊。香港證券及期貨事務監察委員會及香港 公司註冊處處長對任何該等文件的內容概不負責。

閣下敬請留意「個人資料收集聲明」一段,當中載有本公司及本公司H股證券登記處有關個人資料及遵守個人資料(私隱)條例的收集聲明政策及慣例。

本申請表格或招股章程的內容概不構成出售要約或認購或購買要約的 約、招攬或出售屬違法的任何司法權區認購或出售任何香港發售股份。 在或向美國境內(包括其領土及屬地、美國各州及哥倫比亞地區)直接或 是在美國出售或認購香港發售股份的要約。香港發售股份未曾亦不會根據 據美國證券法S規例的離岸交易中發售、出售或交付外,概不可便發售或 售或出售。 買要約的習機,亦不得於進行該等要 售股仍,本申請表格及招股章程不得 處)直接或問接派發,而此項申請亦不 亦不看根據美國齡法法營記,除在根 有事發售或出售。股份不會在美國發

在任何根據有關法例不得發送、派發或複製本申請表指及採用股章程不得以任何方式發送或派發或複製(全部或部分人。概不得發送或派發或複製本申請表格或招股章程的、節違足美國證券法或其他司法權區的適相法例。關下一經幾刻認及同意遵守以下限制:本申請表格及招股章程或其他任何減地或屬地,亦不得直接或間接在美國數同稅於減國收件人的任

暢捷通信息技術股 獨家全球協調人 香港包銷商

- We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for White Form eIPO Applications submitted via Banks/ Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our White Form eIPO services in connection with the Hong Kong Public Offering; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

 apply for the desired number of Hong Kong Offer Shares set out in the Prospectus and this Application Form and subject to the Articles of Association;

 enclose payment in full for the Hong Kong Offer Shares applied for, including 1% brokerage fee, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee:

 confirm that the underlying applicants have undertaken and agreed to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to such undulying applicants on this application;

 undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor otherwise participate in the International Offering;

 understand that these declarations and representations will be relied upon by the Company and the Sole Global Coordinator in deciding whether or on to make any allotment of Hong Kong Offer Shares in response to this application; or make any allotment of Hong Kong Offer Shares in response to this application; or make any allotment of Hong Kong Offer Shares to the benefit the underlying applicant has applied for 1,000,000 or more flong Kong Offer Shares t

吾等確認吾等已(i)遵照電子公開發售 及就香港公開發售提供白表elPO服務 及本申請表格所載條款及條件以及申 人作出申請時,吾等: 《紀遞交**白表eIPO**申請的運作程序以 (法定或其他);及(ii)閱讀招股章程 反。代表與本申請有關的各相關申請

- 在公司章程的規限下,按照招股章程及本申請表格申請有意認購的香港發售股份數目;
- 附申請香港發售股份所需全數股款(包括1%經紀佣金、0.003%證監會交易徵費及0.005% 爾文列 確認相單 時 分配的任何較少數目的香港發售股份;
- *及確認相關申請人及相關申請人為其利益而提出申請的人士並無申請或承購或表示有意 確或收取或被配售或分配(包括有條件及/或暫定),並將不會申請或承購或表示有意認購 *發售的任何發售股份,亦不會以其他方式參與國際發售;
- 貴公司及獨家全球協調人將依賴此等聲明及陳述決定是否就是項申請配發任何香港發
- 授權 貴公司將相關申請人的姓名列入 貴公司股東名冊內,作為將獲配發任何香港發售股份的持有人,並(在符合本申請表格所載條獻及條件的情況下)根據自袭eIPO申請所示地址以平鄉方式寄發任何股票,郵談風險概由該相關申請人自行承擔,除非相關申請人已申請1,000,000敗或以上香港發售股份,並按白表eIPO指定網站www.eipo.com.hk及招股章程所述程序親身領取任何股票;
- 要求將任何電子退款指示發送至申請人以單一銀行賬戶繳交申請款項之申請付款賬戶內;
- 要求任何以多個銀行賬戶繳交申請款項之申請人的退款支票以相關申請人為抬頭人;
- 確認各相關申請人已細閱白表eIPO指定網站www.eipo.com.hk及本申請表格及招股章程所載條款與條件及申請手續,並同意受其約束;
- 聲明、保證及承諾相關申請人及相關申請人為其利益而提出申請的任何人士在填寫及應交申請時身處美國境外(定義見S規例)、或為S規例第902條(h)(3)設所規定人士;或 貴公司、獨家全球協調人及香港包銷商班須因向輔關申請人或是項申請的受益人配發香港發售股份,或相關申請人或是項申請的受益人配發香港發售股份,或其明申請人或是項申請的受益人配致香港發售股份而遵守任何香港以外地區的任何法律或法規任何規定(不論是否具有法律效力);及
- 同意本申請、本申請的任何接納以及由此訂立的合約均受香港法例管轄,並須按其詮釋。

Signature: 簽名:	Date: 日期:
Name of signatory: 簽署人姓名:	Capacity: 身份:

3

We, on behalf of the underlying applicants. 吾等(代表相關 申請人)提出認購

Total number of Shares 股份總數

Hong Kong Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 香港發售股份(代表相關申請人,其資料載於連同本申請表格遞交的唯讀光碟)。

Cheques 張支票 A total of Cheque number(s) 支票編號 隨附之合共 are enclosed for HK\$ 其總金額為 港元

1	Please	use	BLOCK	letters	請用正	楷填寫
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Name of White Form eIPO Service Provider 白表eIPO服務供應商名稱								
Chinese name	White Form eIPO Service Provider ID							
中文名稱	白表eIPO服務供應商身份證明							
Name of contact person	Contact number		Fax number					
聯絡人士姓名	聯絡電話號碼		傳真號碼					
Address	For Broker use 此欄供經紀填寫							
地址	Lodged by 申請由以下經紀遞交							
	Broker no. 經紀號碼							
	Broker's chop 經紀印章							

For identification purpose only

For bank use 此欄供銀行填寫

GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

Sign and date this Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Hong Kong Offer Shares using this Application Form, you must be named in the list of **White Form eIPO** Service Providers who may provide **White Form eIPO** services in relation to the Hong Kong Public Offering, which was released by the Securities and Futures Commission.

Put in Box 2 (in figures) the total number of Hong Kong Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheques (i) your White Form eIPO Service Provider ID and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Hong Kong Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name. This account name must be the same as the name on the Application Form. If it is a joint application, the account name must be the same as the name of the first-named applicant;
- be made payable to "CCB Nominees Limited Chanjet Public Offer";
- be crossed "Account Payee Only";
- not be post-dated; and
- be signed by the authorised signatories of the White Form eIPO Service Provider.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and the Sole Global Coordinator have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK letters).

You should write the name, ID number and address of the **White Form eIPO** Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

Personal Information Collection Statement
The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and the H Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the H Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the H Share Registrar.

Failure to supply the requested data may result in your application for Registrar being unable to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the H Share Registrar immediately of any inaccuracies in the personal data supplied.

Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the
- registering new issues or transfers into or out of the names of holders securities including, where applicable, in the name of HKSCC Nominee
- maintaining or updating the registers of holders of securities of
- conducting or assisting to conduct signature verification, or exchange of information; verifications or any other
- establishing benefit entitlements of holders of securities of the Company, such as dividends gights issues and bonus issues atti-
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the H Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

Transfer of personal data
Personal data held by the Company and the H Share Registrar relating to the holders of securities will be kept confidential but the Company and the H Share Registrar may, to the extent which is necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities: and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS:
- any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the H Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and $\,$
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants and stockbrokers, etc.

Access and correction of personal data The Ordinance provides the holders of securities with rights to ascertain

whether the Company or the H Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the H Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing this Application Form, you agree to all of the above.

填寫本申請表格的指引

下述欄號乃本申請表格中各欄的編號。

在本申請表格欄1簽署及填上日期。只接受親筆簽名。

亦須註明簽署人的姓名及代表身份。

使用本申請表格申請香港發售股份, 閣下必須為名列於證券及期貨事務監察委員會公佈的白表eIPO服務供應商名單內可以就香港公開發售提供白表eIPO服務 的人士。

在欄2填上 閣下欲代表相關申請人申請認購的香港發售股份總數(以數字填寫)。

閣下代表相關申請人作出申請的申請資料必須載於連同本申請表格遞交的唯讀光 碟格式一個資料檔案

在欄3填上 閣下的付款資料。

閣下必須在本欄註明 閣下連同本申請表格隨附的支票數目;及 閣下必須在每張支票的背面註明(i) 閣下的白表eIPO服務供應商身份證明及(ii)載有相關申請人申請資料的資料檔案編號。

本欄所註明金額必須與欄2所申請香港發售股份總數應付金額相同。

所有支票及本申請表格,連同載有光碟的密封信封(如有)必須放進印有 閣下公 司印章的信封內。

如以支票繳交股款,該支票必須:

- 為港元支票;
- 由在香港開設的港元銀行賬戶開出;
- 顯示 閣下(或 閣下代名人)的賬戶名稱。該賬戶名稱必須與申請表格所示 名稱相同;倘屬聯名申請,則必須與排名首位申請人的姓名相同;
- 註明抬頭人為「建行(代理人)有限公司 一 暢捷通公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 不得為期票;及
- 由白表eIPO服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或支票於首次過戶時不獲兑現, 閣下的申請可遭拒絕

閣下須負責確保所遞交支票的資料與就本申請遞交的光碟或資料檔案所載申請資料相同。倘出現差異,本公司及獨家全球協調人有絕對酌情權拒絕接受任何申

本公司將不會就申請所付款項發出任何收據

在欄4填上 閣下的資料(用正楷)。

閣下必須在本欄填上姓名、身份證號碼及白表elPO服務供應商地址。 須填寫 閣下辦公地點的聯絡人姓名及電話號碼以及(如適用) 鑑紀號

個人資料收集聲明 個人資料(私隱)條例(1條 效。此份個人資料收集費 證券登記處就個人資料及 主要條文於一九九六年十二月2十日在香港生 連發售股份申請人及持有人説明本公司及H股 訂之政策及慣例。

收集 閣不個人資料之原因 證券申請及或證券登記持有人申請 轉讓予他人,或要求已股證券悉 券登記處提供其最新及账確之個人 證券或將證券轉往其名下,或將名下證券 處提供服務時,須不時向本公司及H股證

若未能提供所需資料,可能會募致 閣下之證券申請遭拒絕受理或延遲或本公司及/或H股證券登記處不能使 閣下的證券過戶生效或提供其他服務,亦可能妨礙或延誤 閣下成功申請的香港發售股份的登記或過戶及/或妨礙或延濃寄發股票及發送電子退款指示,及/或寄發 閣下應得的退款支票。

意,證券持有人提供的個人資料如有任何不確,必須即時知會本公司 證券登記處。

<mark>資料用途</mark> 證券持有人的個人資料可以任何方式被採用、持有及/或保存,以作下列用

- 處理 閣下的申請及電子退款指示/退款支票(如適用)及核實是否已遵 守本申請表格及招股章程所載條款及申請手續;
- 為證券持有人登記新發行證券或轉往其名下或由其名下轉讓予他人的證券,包括(如適用)以香港結算代理人的名義登記;
- 存置或更新本公司證券持有人名册;
- 進行或協助進行簽名核對或任何其他核對或交換資料;
- 確定本公司證券持有人可獲取股息、供股及紅股等利益的資格;
- 發佈本公司及其附屬公司之公司通訊;
- 編製統計資料及證券持有人資料;
- 遵照法律、規則或規例的規定作出披露;
- 透過報章公告或其他方式披露成功申請人士的身份;
- 披露有關資料以便作出權益索償; 及
- 與上述有關之任何其他附帶或相關用途及/或致使本公司及H股證券登記處能夠履行彼等對證券持有人及/或監管機構的責任及證券持有人不時同意的任何其他用途。

3. 轉交個人資料 本公司及H股證券登記處會將證券持有人的個人資料保密,但本公司及H股 證券登記處可能會就上述目的作出彼等視為必要的查詢以確定個人資料為準 確,尤其可能會向下列任何及所有人士及機構披露、獲取或轉交證券持有人 的個人資料(不論在香港或境外):

- 本公司或其委任的代理,例如財務顧問、收款銀行及海外證券登記總
- (倘申請人要求將證券存入中央結算系統)運作中央結算系統而使用個人資料之香港結算及香港結算代理人;
- 任何已將公司印章或其他識別號碼列於本申請表格上的經紀;
- 任何向本公司及/或H股證券登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務之代理、承包商或第三方服務供應
- 聯交所、證監會及任何其他法定、監管或政府機關;及
- 與證券持有人有或擬有業務往來的任何其他人士或機構,例如銀行、律師、會計師及股票經紀等。

查閱及更正個人資料 條例賦予證券持有人權利以確定本公司或H股證券登記處是否持有其個人資料、索取有關資料副本及更正任何不確的資料。根據條例規定,本公司及H股證券登記處有權就處理任何查閱資料的要求收取合理費用。所有關於查閱資料或更正資料或索取關於政策及慣例的資料以及所持有資料類別的要求, 應向本公司的公司秘書或《視乎情況而定》H股證券登記處屬下就該條例而設的私隱權條例事務主任提出。

閣下簽署本申請表格,即表示同意上述各項。

DELIVERY OF THIS APPLICATION FORM 遞交本申請表格

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-ROM must be submitted the following receiving bank by 4:00 p.m. on Thursday, June 19, 2014: China Construction Bank (Asia) Corporation Limited 10/F CCB Centre.

18 Wang Chiu Road, Kowloon Bay, Kowloon, Hong Kong Standard Chartered Bank (Hong Kong) Limited 15/F Standard Chartered Tower, 388 Kwun Tong Road, Kowloon, Hong Kong

此份已填妥之申請表格,連同適當支票及裝有相關唯讀光碟的密封信封,必須於二零一四年六月十九日(星期四)下午四時正前送達下列收款銀行:

中國建設銀行中心10樓 渣打銀行(香港)有限公司

中國建設銀行(亞洲)股份有限公司香港九龍 九龍灣 宏照道18號