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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



CHINA MINMETALS CORPORATION

(incorporated with limited liability in the People's Republic of China)

CNY2,000,000,000 4.25 per cent. Bonds due 2017

(Stock Code: 85975)

Joint Global Coordinators



J.P.Morgan

Joint Lead Managers and Bookrunners



J.P.Morgan



Application has been made to The Stock Exchange of Hong Kong Limited for listing of, and permission to deal in, the CNY2,000,000,000 4.25 per cent. bonds due 2017 (the “**Bonds**”) by way of debt issues to professional investors only as described in the offering circular dated 9 June 2014, and such permission to deal in the Bonds is expected to become effective on or about 17 June 2014.

16 June 2014

As at the date of this announcement, the members of the board of executives of the Company are Mr. ZHOU Zhongshu, Mr. SUN Xiaomin, Mr. ZHANG Yuanrong, Ms. SHEN Ling, Mr. LI Lianhua, Mr. LI Fuli, Mr. FENG Guiquan, Ms. LI Xinli and Mr. YAO Ziping.