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DEJIN RESOURCES GROUP COMPANY LIMITED

德金資源集團有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1163)

UPDATE ON THE WINDING UP PETITION AGAINST THE COMPANY

Reference is made to the winding up petition (the “**Petition**”) filed by Perfect Direct Limited (the “**Petitioner**”) against Dejin Resources Group Company Limited (the “**Company**”). As disclosed in the announcement of the Company dated 11 June 2014, the hearing was adjourned to 16 June 2014 for further directions.

At the direction hearing on 16 June 2014, no winding up order was made by the Court. The Company was granted 14 days to prepare any further evidence to oppose the Petition and the Petitioner has 21 days to respond. No trial date on the Petition was fixed by the Court.

Further announcement will be made by the Company on the progress of the Petition as and when appropriate.

Trading in the shares of the Company remains suspended until further notice.

By order of the Board

Dejin Resources Group Company Limited

Cheung Wai Yin, Wilson

Executive Director

Hong Kong, 16 June 2014

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Cheung Wai Yin, Wilson, Mr. Chan Ka Wing, Mr. Tsai Wallen, Mr. Lau Chi Yan, Pierre and Mr. Yang Zhihua; and four independent non-executive Directors, namely, Mr. Fu Wing Kwok, Ewing, Ms. Pang Yuen Shan, Christina, Ms. Yeung Mo Sheung, Ann and Mr. Ma Ning.