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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**SHENZHOU INTERNATIONAL GROUP HOLDINGS LIMITED**

**( 申 洲 國 際 集 團 控 股 有 限 公 司 \* )**

**(the Issuer)**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2313)**

**HK\$3,900,000,000 0.50% Convertible Bonds due 2019**

**(the Bonds)**

**(Stock Code: 5762)**

**Managers**



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds as described in the Offering Circular dated 16 June 2014 by way of debt issues to professional investors only. Such listing and permission to deal in the Bonds is expected to become effective on 19 June 2014.

18 June 2014

*As at the date of this announcement, the six executive directors of the Issuer are Mr. Ma Jianrong, Mr. Huang Guanlin, Mr. Ma Renhe, Ms. Zheng Miaohui, Mr. Wang Cunbo and Ms. Chen Zhifen; and the four independent non-executive directors are Mr. Chen Genxiang, Mr. Chen Xu, Mr. Jiang Xianpin and Mr. Qiu Weiguo.*

\* For identification purposes only