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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC PACIFIC

**CITIC Pacific Limited**

**中信泰富有限公司**

*(incorporated in Hong Kong with limited liability)*  
(Stock code: 00267)

Issue of U.S.\$250,000,000 6.625 per cent. Notes due 2021 (the "**New Notes**")  
to be consolidated and form a single series with the  
U.S.\$500,000,000 6.625 per cent. Notes due 2021 (the "**Existing Notes**")  
(Stock code: 4510)  
under the U.S.\$4,500,000,000 Medium Term Note Programme (the "**Programme**")

*Placing and Settlement Agent*



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Notes to be consolidated and form a single series with the Existing Notes under the Programme, as described in the pricing supplement dated 13 June 2014 and the offering circulars dated 6 April 2011 and 12 May 2014. The New Notes will be offered by way of debt issues to professional investors only. The listing of the Notes is expected to become effective on or about 24 June 2014.

19 June 2014

As at the date of this announcement, the executive directors of CITIC Pacific Limited are Messrs Chang Zhenming (Chairman), Zhang Jijing, Vernon Francis Moore, Liu Jifu and Zeng Chen; the non-executive directors of CITIC Pacific Limited are Messrs Ju Weimin, Yin Ke, and Carl Yung Ming Jie; and the independent non-executive directors of CITIC Pacific Limited are Messrs Alexander Reid Hamilton, Gregory Lynn Curl, Francis Siu Wai Keung and Dr. Xu Jinwu.