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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
BEIJING CAPITAL (HONG KONG) LIMITED**

**( 首創 ( 香 港 ) 有 限 公 司 )**

*(incorporated with limited liability in Hong Kong)*

**a wholly-owned subsidiary of**



**BEIJING CAPITAL CO., LTD.**

*(a public limited company incorporated in the People's Republic of China with limited liability)*

**(SHSE Stock Code: 600008)**

**CNY 1,000,000,000 4.70 per cent. bonds due 2017**

**(the "Bonds")**

**(Stock Code: 85977)**

*Sole Global Coordinator*

**Wing Lung Bank Limited**

*Joint Bookrunners and Joint Lead Managers*

**Wing Lung Bank  
Limited**

**Morgan Stanley**

**VTB Capital**

**China Securities  
(International)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 13 June 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 23 June 2014.

Hong Kong, 20 June 2014

*As at the date of this announcement, the Directors of Beijing Capital (Hong Kong) Limited are Cao Guoxian, Liu Xiaoguang, Yu Changjian, Yan Li and Song Fengjing.*

*As at the date of this announcement, the Directors of Beijing Capital Co., Ltd. are Liu Xiaoguang, Wang Hao, Liu Yongzheng, Su Zhaohui, Yu Changjian, Zhang Hengjie and Chang Weike, the Independent Directors are Cheng Xiusheng, Leng Ke, Deng Xiaofeng and Fu Tao.*