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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



(incorporated with limited liability in Hong Kong) (Stock code: 3360)

US\$200,000,000 Senior Perpetual Capital Securities (Stock Code: 5764)

Joint Bookrunners and Joint Lead Managers



Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the US\$200,000,000 senior perpetual capital securities at an initial distribution rate of 5.55 per cent. (the "**Securities**") by way of debt issues to professional investors only as described in the offering circular dated 16 June 2014 and such permission to deal in the Securities is expected to become effective on or about 24 June 2014.

23 June 2014

As at the date of this announcement, the executive directors of the Company are Mr. KONG Fanxing and Mr. WANG Mingzhe, the non-executive directors of the Company are Mr. LIU Deshu (Chairman), Mr. YANG Lin, Mr. KUO Ming-Jian, Mr. LIU Haifeng David and Mr. John LAW, and the independent non-executive directors of the Company are Mr. CAI Cunqiang, Mr. HAN Xiaojing, Mr. LIU Jialin and Mr. YIP Wai Ming.