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SBI HOLDINGS, INC.

**(Incorporated in Japan with limited liability)
(Stock Code: 6488)**

ANNOUNCEMENT

WITHDRAWAL OF LISTING

<p>The withdrawal of listing of the HDRs from the Stock Exchange will become effective at 9:00 a.m. (Hong Kong time) on Wednesday, June 25, 2014.</p>

Reference is made to the announcements of SBI Holdings, Inc. (“**Company**”) dated March 4, 2014, May 22, 2014 and June 13, 2014 in relation to the proposed withdrawal of listing (the “**Announcements**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

The withdrawal of listing of the HDRs from the Stock Exchange will become effective at 9:00 a.m. (Hong Kong time) on Wednesday, June 25, 2014.

By order of the Board

SBI Holdings, Inc.

Yoshitaka Kitao

*Representative Director, President &
Chief Executive Officer*

Japan, Tuesday, June 24, 2014

As at the date of this announcement, the Directors are:

Executive Directors: Mr. Yoshitaka Kitao, Mr. Takashi Nakagawa, Mr. Tomoya Asakura, Mr. Shumpei Morita and Mr. Peilung Li.

Non-executive Directors: Mr. Masato Takamura, Mr. Hiroshi Tasaka and Mr. Teruhide Sato.

Independent non-executive Directors: Mr. Masaki Yoshida, Mr. Kiyoshi Nagano, Mr. Keiji Watanabe, Mr. Akihiro Tamaki and Mr. Masanao Marumono.