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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

eSun International Finance Limited

(Incorporated in the British Virgin Islands with limited liability)

CNY650,000,000

8.375 per cent. Secured Guaranteed Notes due 2018

(Stock Code: 85978)

Unconditionally and Irrevocably Guaranteed by



eSun Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 571)

**with the benefit of a Keepwell and Security Shortfall Support Deed
and a Deed of Equity Interest Purchase Undertaking by**



LAI SUN DEVELOPMENT

Lai Sun Development Company Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 488)

Joint Lead Managers and Joint Bookrunners

ANZ

DBS Bank Ltd.

HSBC

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the CNY650,000,000 8.375 per cent. secured guaranteed notes due 2018 (“Notes”) of eSun International Finance Limited guaranteed by eSun Holdings Limited with the benefit of a keepwell and security shortfall support deed and a deed of equity interest purchase undertaking by Lai Sun Development Company Limited, by way of debt issues to professional investors only, as described in the offering circular dated 17 June 2014. The listing of and permission to deal in the Notes is expected to become effective on or about 25 June 2014.

Hong Kong, 24 June 2014

As at the date of this announcement, the board of directors of eSun International Finance Limited comprises Messrs. Lui Siu Tsuen, Richard, Chew Fook Aun and Lam Hau Yin, Lester.

As at the date of this announcement, the board of directors of eSun Holdings Limited comprises four executive directors, namely Messrs. Lui Siu Tsuen, Richard (Chief Executive Officer), Chew Fook Aun, Lam Hau Yin, Lester and Yip Chai Tuck; two non-executive directors, namely Madam U Po Chu and Mr. Andrew Y. Yan; and four independent non-executive directors, namely Messrs. Low Chee Keong (Chairman), Alfred Donald Yap and Lo Kwok Kwei, David and Dr. Ng Lai Man, Carmen.

As at the date of this announcement, the board of directors of Lai Sun Development Company Limited comprises four executive directors, namely Dr. Lam Kin Ngok, Peter (Chairman) and Messrs. Chew Fook Aun (Deputy Chairman), Lau Shu Yan, Julius (Chief Executive Officer) and Lam Hau Yin, Lester; two non-executive directors, namely Dr. Lam Kin Ming and Madam U Po Chu; and three independent non-executive directors, namely Messrs. Lam Bing Kwan, Leung Shu Yin, William and Ip Shu Kwan, Stephen.