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Regent Manner International Holdings Limited

峻凌國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1997)

**(1) ANNOUNCEMENT PURSUANT TO RULE 3.8 OF THE CODE ON
TAKEOVERS AND MERGERS IN RESPECT OF THE PROPOSED
PRIVATIZATION OF REGENT MANNER INTERNATIONAL
HOLDINGS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT
(UNDER SECTION 86 OF THE CAYMAN ISLANDS COMPANIES LAW)**

UPDATE OF NUMBER OF RELEVANT SECURITIES

AND

(2) CLOSURE OF REGISTER OF MEMBERS

Reference is made to (i) the joint announcement dated 8 May 2014 in relation to the proposed privatization of Regent Manner International Holdings Limited (the “**Company**”) by Taiwan Surface Mounting Technology (B.V.I.) Co. Limited (the “**Offeror**”) by way of a scheme of arrangement under Section 86 of the Cayman Islands Companies Law; (ii) the scheme document dated 19 June 2014 jointly issued by the Company and the Offeror in relation to the Proposal (the “**Scheme Document**”) and (iii) the announcement dated 18 June 2014 jointly issued by the Company and the Offeror in relation to, among others, the despatch of the Scheme Document. Unless otherwise defined herein or the context otherwise requires, terms defined in the Scheme Document shall have the same meanings when used in this announcement.

UPDATE OF NUMBER OF RELEVANT SECURITIES

The Board announces that on 24 June 2014, the Company issued a total of 57,000 Shares to certain Optionholders pursuant to the exercises of Options under the Share Option Scheme, with exercise prices of HK\$1.41 per Share.

As a result, the total number of Shares in issue increased from 2,149,765,464 Shares as at 8 May 2014 to 2,149,822,464 Shares as at the date of this announcement, and the number of Options under the Share Option Scheme reduced from 12,140,000 as at 8 May 2014 to 12,083,000 as at the date of this announcement.

In accordance with Rule 3.8 of the Takeovers Code, associates of the Company, TSMT Taiwan or the Offeror (including shareholders holding 5% or more of the relevant securities of the Company, TSMT Taiwan or the Offeror) are reminded to disclose their dealings in any securities of the Company pursuant to the Takeovers Code.

CLOSURE OF REGISTER OF MEMBERS

It is proposed that the register of members of the Company will be closed from Tuesday, 15 July 2014 to Friday, 18 July 2014 (or such other dates as may be notified to the Shareholders by way of announcement(s)) for the purposes of determining the entitlement of the relevant Shareholders to attend and vote at the Court Meeting and the entitlement of the Shareholders to attend and vote at the EGM. Such book close period is not for determining entitlements under the Scheme. In order to qualify to attend and vote at the Court Meeting and the EGM, the Shareholders should ensure that the relevant forms of transfer of their Shares accompanied by the relevant share certificates are lodged with the Hong Kong branch share registrar of the Company, Tricor Investor Services Limited at 22nd Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by not later than 4:30 p.m. on Monday, 14 July 2014.

A detailed timetable for the Proposal is set out in Part III of the Scheme Document under the heading "Expected Timetable".

Shareholders, Optionholders and/or potential investors should be aware that the implementation of the Proposal is subject to the Conditions being fulfilled or waived, as applicable, and thus the Proposal may or may not be implemented and the Scheme may or may not become effective. Shareholders, Optionholders and potential investors should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their licensed securities dealer or registered institution in securities, bank manager, solicitor or other professional advisers.

By order of the Board of
Regent Manner International Holdings Limited
Wu Kai-Yun
Chairman

Hong Kong, 24 June 2014

As at the date of this announcement, the executive directors of the Company are Mr. Wu Kai-Yun, Ms. Tseng Yu-Ling and Ms. Han Min, the non-executive director of the Company is Mr. Wu Kai Hsiung and the independent non-executive directors of the Company are Mr. Kwok Kwan Hung, Ms. Hsu Wey-Tyng and Ms. Lin Yen-Yu.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.