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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Pledge and Release of Pledge of Shares Held by Substantial Shareholder

Zijin Mining Group Co., Ltd.* (the "Company") received a notice from Minxi Xinghang State-owned Assets Investment Co., Ltd. ("Minxi Xinghang"), a substantial shareholder of the Company on 25 June 2014, that Minxi Xinghang released the pledge of its 900,000,000 shares of the Company (all of which are freely transferable with no selling restrictions) from Tianfeng Securities Co., Ltd. on 24 June 2014, representing approximately 5.69% and 4.16% of the total number of A shares and total number of issued shares (hereinafter refer to A shares + H shares after deduction of repurchased H shares) of the Company respectively. The relevant registration procedures for the release of pledge mentioned above in the China Securities Depository and Clearing Corporation Limited, Shanghai Branch have been completed.

Pursuant to the announcement in relation to the pledge and release of pledge of shares held by substantial shareholder issued by the Company on 12 February 2014, Minxi Xinghang pledged 2,200,000,000 shares of the Company in total.

On 25 April 2014, Minxi Xinghang pledged its 440,000,000 shares of the Company (all of which are freely transferrable with no selling restrictions) to Industrial Securities Co., Ltd., on 29 April 2014, Minxi Xinghang released the pledge of its 450,000,000 shares of the Company (all of which are freely transferrable with no selling restrictions) from the Longyan Branch of Industrial Bank Co., Ltd. and on 29 May 2014, Minxi Xinghang pledged its 500,000,000 shares of the Company (all of which are freely transferrable with no selling restrictions) to the Longyan Branch of China Everbright Bank Co., Ltd. The relevant registration procedures for the pledge and release of pledge have been completed.

As at the date of this announcement, Minxi Xinghang holds 6,316,353,180 shares of the Company (which are freely transferable with no selling restrictions), representing approximately 29.18% of the total number of the shares (after deduction of repurchased H shares) of the Company; among which the number of accumulated pledged shares is 1,790,000,000 shares, representing approximately 8.27% of the total number of the shares (after deduction of repurchased H shares) of the Company.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Jiang Yuzhi, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

25 June 2014, Fujian, the PRC

* The Company's English name is for identification purposes only