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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Wheelock Finance Limited

(Incorporated with limited liability in Hong Kong)

US\$500,000,000

2.75% Guaranteed Notes due 2017 (the "Notes")

(Debt Securities Stock Code: 5766)

unconditionally and irrevocably guaranteed by

Wheelock and Company Limited

(incorporated with limited liability in Hong Kong)

(Stock Code: 20)

to be issued under its

US\$3,000,000,000

Medium Term Note Programme

(the "**Programme**")

Managers

BNP PARIBAS

DBS Bank Ltd.

HSBC

Morgan Stanley

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme, as described in the Offering Circular dated 26 September 2013 and the Pricing Supplement dated 18 June 2014, by way of an issue of debt securities to professional investors only. The listing of, and permission to deal in, the Notes is expected to become effective on 3 July 2014.

At the date of this announcement, the board of directors of Wheelock and Company Limited comprises the following directors:

Mr Douglas C. K. Woo, Chairman & Managing Director
Mr Peter K. C. Woo, GBM, GBS, JP, Senior Director
Mr Stephen T. H. Ng, Deputy Chairman
Mr Stewart C. K. Leung, Vice Chairman
Mr Paul Y. C. Tsui, Executive Director & Group Chief Financial Officer
Mr Tak Hay Chau, GBS*
Mrs Mignonne Cheng
Mr Winston K. W. Leong*
Mr Alan H. Smith, JP*
Mr Richard Y. S. Tang, BBS, JP*
Mr Kenneth W. S. Ting, SBS, JP*
Ms Nancy S. L. Tse, JP*
Mr Ricky K. Y. Wong
Mr Glenn S. Yee*

** Independent Non-executive Directors*

At the date of this announcement, the board of directors of Wheelock Finance Limited comprises the following directors:

Mr Stephen T. H. Ng, Director
Mr Paul Y. C. Tsui, Director
Mr Peter Z. K. Pao, Director

This announcement is available for viewing on the website of Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk and on the website of the Guarantor at www.wheelockcompany.com/

2 July 2014