



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30 June 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Molybdenum Co., Ltd.

Date Submitted 2 July 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

|                                     |   |               |                 |                                   |                                     |
|-------------------------------------|---|---------------|-----------------|-----------------------------------|-------------------------------------|
| (1) Stock code :                    | <u>3993</u>   | Description : | <u>H Shares</u> |                                   |                                     |
|                                     |   |               |                 | No. of ordinary shares            | Par value (Renminbi)                |
|                                     |   |               |                 |                                   | Authorised share capital (Renminbi) |
| Balance at close of preceding month |   |               |                 | <u>1,311,156,000<br/>H Shares</u> | <u>0.20</u>                         |
| Increase/(decrease)                 |   |               |                 | <u>Nil</u>                        | <u>N/A</u>                          |
| Balance at close of the month       |   |               |                 | <u>1,311,156,000<br/>H Shares</u> | <u>0.20</u>                         |
| (2) Stock code :                    | <u>603993<br/>(Shanghai<br/>Stock<br/>Exchange)</u> | Description : | <u>A Shares</u> |                                   |                                     |
|                                     |   |               |                 | No. of ordinary shares            | Par value (Renminbi)                |
|                                     |   |               |                 |                                   | Authorised share capital (Renminbi) |
| Balance at close of preceding month |   |               |                 | <u>3,765,014,525<br/>A Shares</u> | <u>0.20</u>                         |
| Increase/(decrease)                 |   |               |                 | <u>Nil</u>                        | <u>N/A</u>                          |
| Balance at close of the month       |   |               |                 | <u>3,765,014,525<br/>A Shares</u> | <u>0.20</u>                         |



## II. Movements in Issued Share Capital

|                                      | No. of ordinary shares    |                           | No of preference shares | No. of other classes of shares |
|--------------------------------------|---------------------------|---------------------------|-------------------------|--------------------------------|
|                                      | (1)<br>H Shares           | (2)<br>A Shares           |                         |                                |
| Balance at close of preceding month  | 1,311,156,000<br>H Shares | 3,765,014,525<br>A Shares | N/A                     | N/A                            |
| Increase/(decrease) during the month | Nil                       | Nil                       | N/A                     | N/A                            |
| Balance at close of the month        | 1,311,156,000<br>H Shares | 3,765,014,525<br>A Shares | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|----------------------------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed                     |  |   |
| 1. N/A   |                           |           |           |                            |  |   |
| ( / / )  |                           |           |           |                            |  |   |
| shares   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
| 2. N/A   |                           |           |           |                            |  |   |
| ( / / )  |                           |           |           |                            |  |   |
| shares   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
| 3. N/A   |                           |           |           |                            |  |   |
| ( / / )  |                           |           |           |                            |  |   |
| shares   |                           |           |           |                            |  |   |
| (Note 1)   |                           |           |           |                            |  |   |
|  |                           |           |           | Total A. (Ordinary shares) | N/A  |   |
|  |                           |           |           | (Preference shares)        | N/A  |   |
|  |                           |           |           | (Other class)              | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           | N/A                        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal value | Nominal value<br>at close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of<br>the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month pursuant<br>thereto | No. of new<br>shares of issuer<br>which may be<br>issued pursuant<br>thereto as at close<br>of the month |
|--|------------------------------|---|----------------------------------|---|---|--|
| 1. N/A   |                              |   |                                  |   |   |  |
| ( / / )<br>Stock code (if listed)                        |                              |   |                                  |   |   |  |
| Class of shares issuable (Note 1)                        |                              |   |                                  |   |   |  |
| Subscription price                                       |                              |   |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |   |  |
| 2. N/A   |                              |   |                                  |   |   |  |
| ( / / )<br>Stock code (if listed)                        |                              |   |                                  |   |   |  |
| Class of shares issuable (Note 1)                        |                              |   |                                  |   |   |  |
| Subscription price                                       |                              |   |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |   |  |
| 3. N/A   |                              |   |                                  |   |   |  |
| ( / / )<br>Stock code (if listed)                        |                              |   |                                  |   |   |  |
| Class of shares issuable (Note 1)                        |                              |   |                                  |   |   |  |
| Subscription price                                       |                              |   |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |   |  |
| 4. N/A   |                              |   |                                  |   |   |  |
| ( / / )<br>Stock code (if listed)                        |                              |   |                                  |   |   |  |
| Class of shares issuable (Note 1)                        |                              |   |                                  |   |   |  |
| Subscription price                                       |                              |   |                                  |   |   |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                              | ( / / )   |                                  |   |   |  |
|  |                              |   |                                  | Total B. (Ordinary shares)                | N/A   |  |
|  |                              |   |                                  | (Preference shares)                       | N/A   |  |
|  |                              |   |                                  | (Other class)                             | N/A   |  |

## Convertibles(i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) |                                | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:                                      | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div>       |  |   |
| 2. N/A<br><hr/> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div> |  |   |
| 3. N/A<br><hr/> <hr/> <hr/> <div style="text-align: right;">( / / )</div> <hr/> <div style="text-align: right;">shares (<i>Note 1</i>)</div> |  |   |
| Total D. (Ordinary shares)   | N/A  |   |
| (Preference shares)  | N/A  |   |
| (Other class)  | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |  |         | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|-----------------|---------------------------------|--|---------|---|--|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____ | _____   | _____   | _____  |
|                 |                                 | Issue and allotment date: (dd/mm/yyyy)           | ( / / ) |   |  |
|                 |                                 | EGM approval date: (dd/mm/yyyy)                  | ( / / ) | N/A   | N/A  |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____ | _____   | _____   | _____  |
|                 |                                 | Issue and allotment date: (dd/mm/yyyy)           | ( / / ) |   |  |
|                 |                                 | EGM approval date: (dd/mm/yyyy)                  | ( / / ) | N/A   | N/A  |
| 3. Placing      | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____ | _____   | _____   | _____  |
|                 |                                 | Issue and allotment date: (dd/mm/yyyy)           | ( / / ) |   |  |
|                 |                                 | EGM approval date: (dd/mm/yyyy)                  | ( / / ) | N/A   | N/A  |
| 4. Bonus issue  |                                 | Class of shares issuable ( <i>Note 1</i> ) _____ | _____   | _____   | _____  |
|                 |                                 | Issue and allotment date: (dd/mm/yyyy)           | ( / / ) |   |  |
|                 |                                 | EGM approval date: (dd/mm/yyyy)                  | ( / / ) | N/A   | N/A  |

| Type of Issue              |                                 |   |  | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|----------------------------|---------------------------------|---|--|---|--|
| 5. Scrip<br>dividend       | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____    | Issue and allotment date: (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                                       | _____ N/A _____ N/A  |
| 6. Repurchase<br>of shares |                                 | Class of shares repurchased ( <i>Note 1</i> ) _____ | Cancellation date: (dd/mm/yyyy) ( / / )        | EGM approval date: (dd/mm/yyyy) ( / / )                                       | _____ N/A _____ N/A  |
| 7. Redemption<br>of shares |                                 | Class of shares redeemed ( <i>Note 1</i> ) _____    | Redemption date: (dd/mm/yyyy) ( / / )          | EGM approval date: (dd/mm/yyyy) ( / / )                                       | _____ N/A _____ N/A  |
| 8. Consideration<br>issue  | At price : State currency _____ | Class of shares issuable ( <i>Note 1</i> ) _____    | Issue and allotment date: (dd/mm/yyyy) ( / / ) | EGM approval date: (dd/mm/yyyy) ( / / )                                       | _____ N/A _____ N/A  |



| Type of Issue                  |  |  | No. of new shares<br>of issuer issued<br>during the month<br>pursuant thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--------------------------------|--|--|---|--|
| 9. Capital<br>reorganisation   | Class of shares issuable ( <i>Note 1</i> ) | _____                                      |   |  |
|                                | Issue and allotment date: (dd/mm/yyyy)     | ( / / )                                    |   |  |
|                                | EGM approval date: (dd/mm/yyyy)            | ( / / )                                    | _____ N/A _____   | _____ N/A _____  |
| 10. Other:<br>(Please specify) | At price : State currency                  | Class of shares issuable ( <i>Note 1</i> ) |   |  |
|                                | _____                                      | _____                                      |   |  |
|                                | Issue and allotment date: (dd/mm/yyyy)     | ( / / )                                    |   |  |
|                                | EGM approval date: (dd/mm/yyyy)            | ( / / )                                    | _____ N/A _____   | _____ N/A _____  |
|                                |  | Total E. (Ordinary shares)                 | _____ N/A _____   |  |
|                                |  | (Preference shares)                        | _____ N/A _____   |  |
|                                |  | (Other class)                              | _____ N/A _____   |  |

|   |         |                 |
|---|---------|-----------------|
| Total increase / (decrease) in ordinary shares during the month<br>(i.e. Total of A to E):                              | (1) Nil | _____           |
|   | (2) N/A | _____           |
| Total increase / (decrease) in preference shares during the month<br>(i.e. Total of A to E):                            |         | _____ N/A _____ |
| Total increase / (decrease) in other classes of shares during the month<br>(i.e. Total of A to E):                      |         | _____ N/A _____ |
| <i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i> |         |                 |

