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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



华夏银行股份有限公司

HUA XIA BANK CO., LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Shanghai Stock Exchange Stock Code: 600015)

CNY1,000,000,000 4.95 per cent. Bonds due 2017 (the "Bonds")

(Stock Code: 85980)

Sole Global Coordinator, Bookrunner and Manager

Deutsche Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 24 June 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 2 July 2014.

By order of the Board of

Hua Xia Bank Co., Limited

Wu Jian

Chairman

Hong Kong, 30 June 2014

As at the date of this announcement, the directors of Hua Xia Bank Co., Limited are Mr. Wu Jian, Mr. Fang Jianyi, Mr. Li Ruge, Mr. Zou Libin, Mr. Ding Shilong, Mr. Christian Klaus Ricken, Mr. Choo Nyen Fui, Mr. Li Jianbo, Mr. Fan Dazhi, Ms. Liu Chunhua, Mr. Ren Yongguang, Mr. Zhao Junxue; and the independent Directors are Mr. Zeng Xiangquan, Mr. Yu Changchun, Mr. Pei Changhong, Mr. Xiao Wei, Mr. Chen Yonghong, Mr. Yang Delin, Mr. Wang Huacheng.