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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED

中國建設銀行(亞洲)股份有限公司

(incorporated with limited liability in Hong Kong)

as Issuer

**U.S.\$400,000,000 3.25 per cent. Notes due 2019 (the Notes)
(Stock Code: 5767)**

**to be issued under the Issuer’s U.S.\$5,000,000,000
Medium Term Note Programme (the Programme)**

Joint Lead Managers

**The Hongkong and Shanghai Banking Corporation Limited
CCB International Capital Limited 建銀國際金融有限公司
Bank of China (Hong Kong) Limited 中國銀行(香港)有限公司
Merrill Lynch International
Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the Offering Circular dated 22 May 2014, prepared in respect of the Programme and the pricing supplement dated 24 June 2014, prepared in respect of the Notes. The Notes will be offered to professional investors only. Permission to deal in the Notes is expected to become effective on 3 July 2014.

2 July 2014

As at the date of this announcement, the Board of Directors of China Construction Bank (Asia) Corporation Limited 中國建設銀行(亞洲)股份有限公司 comprises Mr. Wang Hongzhang (Chairman (Non-Executive Director)), Mr. Mao Yumin (Chief Executive Officer (Executive Director)) and Ms. Miranda Kwok Pui Fong (Executive Director); Mr. Hu Zhanghong, Mr. Kang Yi, Mr. Li Weiping and Mr. Ying Chengkang as Non-Executive Directors; and Mr. Bucky Fong Wing Foon, Mr. Dickson Leach James Seymour, Mr. Chan Wing Kee and Lord Peter Levene as Independent Non-Executive Directors.