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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**HANG SENG BANK (CHINA) LIMITED**

*(incorporated with limited liability in the People's Republic of China)*

**RMB1,000,000,000 3.25 per cent. Notes due 2017**

(Stock Code: 85981)

*Sole Lead Manager and Sole Bookrunner*

**HSBC**

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in the RMB1,000,000,000 3.25 per cent. notes due 2017 to be issued by Hang Seng Bank (China) Limited (the "**Notes**") by way of debt issues to professional investors only as described in the offering circular dated 25 June 2014 and such permission to deal in the Notes is expected to become effective on or about 4 July 2014.

By order of the Board  
**Hang Seng Bank (China) Limited**  
**Rose Lee Wai Mun**  
Chairman

3 July 2014

*As at the date of this announcement, the directors of Hang Seng Bank (China) Limited are Ms. Rose Lee Wai Mun, Mr. Gordon Lam Wai Chung, Mr. Andrew Leung Wing Lok, Mr. Derek Cheung Ho Fai, Mr. Lu Yongwei, Mr. Gabriel Tam Chi Kok, Mr. Jia Tingyu and Ms. Jin Fang.*