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## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Dejin Resources Group Company Limited
Date Submitted	04/07/2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1163</u> Descri	ption :	Dejin	Res
	No. of ordinary shares	Par value ( <i>HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	250,000,000,000	0.01	2,500,000,000.00
Increase/(decease)	NIL		NIL
Balance at close of the month	250,000,000,000	0.01	2,500,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares

Stock code :	Description :		N/A	<u> </u>	
			preference hares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		· ·	
Increase/(decrease)					
Balance at close of	the month				

#### 3. Other Classes of Shares

Stock code :	Stock code : <u>N/A</u> Descrip		N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth		
Increase/(decrease)			_	
Balance at close of	the month			

Total authorised share capital at the end of the month (HK\$): 2,500,000,000.00

# II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	429,594,983	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	429,594,983	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share option scheme including AGM					No. of new shares of issuer issued during the month pursuant	of issuer which may be issued	
approval date		Movement duri	ing the month		thereto	pursuant thereto	
(dd/mm/yyyy) and -						as at close of the	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		month	
1.Share Option	Granieu	Exercised	Calicelleu	Lapseu			
Scheme -							
Exercise Price of							
<u>HK\$4.0</u>							
(00/05/0011)	NT / A	<b>NT / A</b>	<b>NT / A</b>		<b>NT</b> / A	0.005.000	
(20/05/2011)	N/A	N/A	N/A	N/A	N/A	8,225,000	
Ordinary shares							
(Note 1)							
2.							
<u></u>							
<u>    (                                </u>							
shares							
(Note 1)							
2							
<u>3.</u>							
( / / )							
shares							
(Note 1)							
		Te	otal A. (Ordin		N/A		
			,	nce shares)	N/A		
			(0	Other class)	N/A		
Total funds raised dur	ring the month	from exercise of	of				
options (HK\$)				N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal valu during the at close of th month month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>				
( / / ) Stock code (if listed) Class of shares				
issuable ( <i>Note 1</i> ) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
2				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
3				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)				
	( / / )			
4				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Tota	B. (Ordinary shares) (Preference shares)	N/A N/A	-
		(Other class)	N/A N/A	-

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Hebei Convertible Notes						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) 2. Shandong Convertible Not	HK\$ Unlisted Ordinary HK\$24.0 (03/05/2010		N/A	807,000,000.00	N/A	33,625,000
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3.	HK\$ Unlisted Ordinary HK\$24.0 (03/05/2010		N/A	36,000,000.00	N/A	1,500,000
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /	)		<u> </u>		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	(Prefe	linary shares) rence shares) (Other class)	N/A N/A N/A	

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)	N/A	N/A
2. N/A		
2. <u>IV/A</u>		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/7	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares		_	
		-	issuable (Note 1)		`	
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )		-	
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )		-	
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )		-	
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	) N/A	N/A

				No. of new shares of issuer issued during the	No. of new shares of issuer which
Type of Issue				month pursuant thereto	may be issued pursuant thereto as at close of the month
Scrip dividend At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
	Class of shares repurchased (Note 1)				
Repurchase of shares	Cancellation date : (dd/mm/yyyy)				
	AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Class of shares redeemed (Note 1)				
Redemption of shares	Redemption date : (dd/mm/yyyy)				
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Class of shares issuable ( <i>Note 1</i> )				
Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Repurchase of shares Redemption of shares Consideration issue. At price. State	Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Class of shares repurchased (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       EGM approval date: (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Consideration issue At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       State : (dd/mm/yyyy)	Scrip dividend       At price : $\frac{State}{currency}$ Issue and allotment       ( / / / date : (dd/mn/yyyy)         EGM approval date:       ( / / / (dd/mm/yyyy))       EGM approval date:       ( / / / (dd/mm/yyyy))         Repurchase of shares       Class of shares repurchased (Note 1)       Cancellation date : ( / / / (dd/mm/yyyy))         Repurchase of shares       Cancellation date : ( / / / (dd/mm/yyyy))       AGM approval date: ( / / / (dd/mm/yyyy))         Redemption of shares       Class of shares redeemed (Note 1)	Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         Scrip dividend       At price : State currency       Issue and allotment date : (///)         Repurchase of shares       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (///)         Marce       Class of shares repurchased (Note 1)         Repurchase of shares       Cancellation date : (///)         Gamellation date : (///)       Cancellation date : (///)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares issuable (Note 1)         Redemption of shares       Class of shares issuable (Note 1)         Class of shares       Class of shares issuable (Note 1)         Class of shares       Class of shares issuable (Note 1)         Redemption of shares       Class of shares issuable (Note 1)         Consideration issue At price : State currency       Issue and allotment date : (d/mm/yyyy)         EGM approval date:       (///)         Bare : (dd/mm/yyyy)       EGM approval date: (///)	Scrip dividend       At price : State       Issue and allotment       ( / / )         Build in the intervence of shares       Issue and allotment       ( / / )         Repurchase of shares       Class of shares

				For Main Board and GEM 1	isted issue	rs
	Type of Issue			shares issued month	of new s of issuer during the n pursuant hereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )		
9.	Capital reorganisation	At price :	State	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
				EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
10.	Other (Please specify)	At price :	State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) ( / / )		
				( <i>( / / )</i> )	N/A	<u>N/A</u>
				Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):		
Submitted by:	Li Xiao Hong	
Title:	Company Secretary	
(Director, Secr	etary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.