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Johnson Electric Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 179)

US\$200,000,000

1.00 per cent. Convertible Bonds due 2021 (“Bonds”)

(Stock Code: 5718)

Notice to Bondholders of Adjustment to Conversion Price

Reference is made to the terms and conditions of the Bonds (the “Conditions”) and the announcement issued by Johnson Electric Holdings Limited (the “Issuer”) dated 15 May 2014 in respect of the Share Consolidation. Capitalised terms used herein and not otherwise defined herein shall have the same meanings assigned to them in the Conditions and the said announcement.

On 15 May 2014, the board of directors of the Issuer recommended the Share Consolidation with effect from 15 July 2014, which is to be tabled for approval by the Shareholders at the annual general meeting of the Issuer to be held on 10 July 2014. Subject to the approval of the Shareholders, the Conversion Price will be adjusted from HK\$10.2575 per Share to HK\$41.0300 per Consolidated Share with effect from 15 July 2014.

NOTICE IS HEREBY GIVEN that, based on the adjustment provisions in Condition 6(C)(1), the Conversion Price of the Bonds is expected to be adjusted from HK\$10.2575 per Share to HK\$41.0300 per Consolidated Share with effect from 15 July 2014 as a result of the Share Consolidation.

This notice is given to the Bondholders pursuant to Clause 6.1 of the Trust Deed.

Board of Directors

As of the date of this announcement, the board of directors of the Issuer comprises Patrick Shui-Chung Wang, Winnie Wing-Yee Wang, Austin Jesse Wang being the Executive Directors and Yik-Chun Koo Wang, Peter Kin-Chung Wang being the Non-Executive Directors and Peter Stuart Allenby Edwards, Patrick Blackwell Paul, Michael John Enright, Joseph Chi-Kwong Yam and Christopher Dale Pratt being the Independent Non-Executive Directors.

By Order of the Board
Johnson Electric Holdings Limited
Lai-Chu Cheng
Company Secretary

Hong Kong, 8 July 2014

www.johnsonelectric.com