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Sinotruk (Hong Kong) Limited

中國重汽(香港)有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3808)

(Bond Stock Code: 85900)

**ANNOUNCEMENT OF FINANCIAL FORECAST
OF A SUBSIDIARY**

This announcement is made by Sinotruk (Hong Kong) Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) and Rule 37.47B(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform its shareholders and bondholders that the non-wholly owned subsidiary of the Company, Sinotruk Ji’nan Truck Co., Ltd. (“**Ji’nan Truck**”), a joint stock company with limited liability established in the People’s Republic of China (the “**PRC**”) and the shares of which are listed on the Shenzhen Stock Exchange in the PRC (the “**Shenzhen Stock Exchange**”), will publish an announcement on 12 July 2014 on the Shenzhen Stock Exchange in relation to its 2014 first half year financial forecast. Based on the preliminary estimation of Ji’nan Truck, the unaudited net profit attributable to the equity holders of Ji’nan Truck for the six months ended 30 June 2014 which was prepared in accordance with the PRC Accounting Standards for Business Enterprises and Relevant Regulations is expected to be approximately RMB277,000,000 to RMB370,000,000 , representing an increase of approximately 50% to 100% compared with its published unaudited net profit attributable to the equity holders in the amount of RMB184,910,000 for the same period in 2013. The increase in net profit is mainly attributable to, among other matters, (i) the implementation of more stringent cost controls; (ii) the reduction of scales of borrowing; (iii) optimization of its borrowing portfolio, and (iv) the growth of sales volume.

As at the date of this announcement, the Company is interested in approximately 63.78% interests in Ji'nan Truck.

This information contained in this announcement is only based on the preliminary calculations by the management of Ji'nan Truck in accordance with the management accounts of Ji'nan Truck for the six months ended 30 June 2014 which have not yet been confirmed or audited by its auditors or the Company's auditors.

The interim results for the six months ended 30 June 2014 of the Company and its subsidiaries is expected to be published before the end of August 2014.

Shareholders and bondholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
Sinotruk (Hong Kong) Limited
Ma Chunji
Chairman

Ji'nan, PRC, 11 July 2014

As at the date of this announcement, the Board consists of the eight executive directors of the Company including Mr. Ma Chunji, Mr. Cai Dong, Mr. Wei Zhihai, Mr. Wang Haotao, Mr. Tong Jingen, Mr. Wang Shanpo, Mr. Kong Xiangquan and Mr. Franz Neundlinger; three non-executive directors including Dr. Georg Pachta-Reyhofen, Mr. Anders Olof Nielsen and Mr. Jörg Astalosch and six independent non-executive directors, Dr. Lin Zhijun, Dr. Ouyang Minggao, Mr. Chen Zheng, Dr. Lu Bingheng, Mr. Yang Weicheng and Dr. Huang Shaoan.