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DEJIN RESOURCES GROUP COMPANY LIMITED

德金資源集團有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 1163)

CONDITIONS FOR RESUMPTION OF TRADING OF SHARES

Reference is made to (i) the announcement in respect of suspension of trading in the shares (the “**Shares**”) of Dejin Resources Group Company Limited (the “**Company**”) dated 16 May 2014; and (ii) the holding announcement of the Company dated 11 June 2014 (together, the “**Announcements**”) in relation to, among other things, status of certain subsidiary of the Company in the People’s Republic of China. Unless the context otherwise stated, terms used herein shall have the same meanings as defined in the Announcements.

CONDITIONS FOR RESUMPTION OF TRADING OF SHARES

On or about 3 July 2014, the Company received a letter from The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), in which the Stock Exchange stated, among other matters, the following resumption conditions were imposed on the Company:

- (a) verify the genuineness and/or validity of the Alleged Contract, the Alleged Settlement Agreement and the Arbitral Award and assess their implication to the Company’s financial and operation position;
- (b) demonstrate that the Company is able to appraise Tsingda Deshi’s position and to effectively report on inside/material information in respect of Tsingda Deshi to meet its obligations under the Listing Rules; and
- (c) inform the market of material information.

The Stock Exchange indicated that it may modify any of the above and/or impose further conditions if the situation changes.

The Company has been taking steps to comply with the abovementioned resumption conditions and further announcement(s) will be made as and when appropriate.

SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:30 a.m. on 16 May 2014. Trading in the Shares will remain suspended until further notice.

By order of the Board
Dejin Resources Group Company Limited
Cheung Wai Yin, Wilson
Executive Director

Hong Kong, 11 July 2014

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Cheung Wai Yin, Wilson, Mr. Chan Ka Wing, Mr. Tsai Wallen, Mr. Lau Chi Yan, Pierre and Mr. Yang Zhihua; and four independent non-executive Directors, namely, Mr. Fu Wing Kwok, Ewing, Ms. Pang Yuen Shan, Christina, Ms. Yeung Mo Sheung, Ann and Mr. Ma Ning.