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PYXIS GROUP LIMITED

瀚智集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 516)

**UPDATE ON CURRENT STATUS
REVIEW HEARING OF DECISION TO CANCEL LISTING**

Reference is made to the announcements of Pyxis Group Limited (“**Company**”) dated 2 May 2014, 8 May 2014 and 12 May 2014 (“**Announcements**”) regarding the decision of the Listing Committee to cancel the Company’s listing under the Listing Rules, the Company’s filing of a request for review of the Listing Committee Decision by the Listing (Review) Committee of the Stock Exchange and the schedule of the review hearing respectively.

Unless otherwise specified, capitalised terms used herein shall have the same meanings as they were defined in the Announcements.

The Board announces that the legal advisers to the Company as to Hong Kong laws in the Company’s new listing application (“**Company’s legal advisers**”) received a notification from the Secretary to the Listing (Review) Committee on 10 July 2014 that due to other engagements of some committee members, the review hearing regarding the Listing Committee Decision by the Listing (Review) Committee cannot be held on 15 July 2014 at 4:30 p.m. as scheduled and proposed to shift the review hearing to an earlier time on the same date. Due to calendar conflicts of the professional parties of the Company, the Company then submitted a request to the Listing (Review) Committee of the Stock Exchange on the same date for the re-scheduling of the review hearing to a later date. The Company’s legal advisers received a notification from the Secretary to the Listing (Review) Committee dated 11 July 2014 that the chairman for the review hearing had decided to re-schedule the review hearing to 4:30 p.m. on Tuesday, 16 September 2014.

Should there be any material development(s), further announcement(s) will be made by the Company as and when appropriate.

Trading in the shares of the Company has been suspended since 9:30 a.m. on 5 July 2010 and will remain suspended until further notice.

By order of the Board

Wong Yu Keung
Company Secretary

Hong Kong, 14 July 2014

As at the date of this announcement, the Board of the Company comprises Mr. Chen Henry Hung (Chairman) as Executive Director; and Mr. Lin Chin Yao as Independent Non-Executive Director.