
SHARE CAPITAL

The following is a description of the authorized share capital and share capital of our Company in issue and to be issued as fully paid or credited as fully paid immediately before and after the completion of the [REDACTED] and [REDACTED].

	<u>Nominal Value</u> HK\$
<i>Authorized share capital:</i>	
30,000,000,000 [REDACTED]	300,000.00

<i>Issued share Capital:</i>	
143,839,020 [REDACTED] in issue as of the date of this [REDACTED]	1,438.39

<i>[REDACTED] to be issued</i>	
[REDACTED] [REDACTED] to be issued under the [REDACTED]	[REDACTED]
[REDACTED] [REDACTED] to be issued pursuant to the [REDACTED] assuming no exercise of the [REDACTED] and any option granted under the Pre-[REDACTED] Share Option Scheme	[REDACTED]

Total issued share capital upon completion of the [REDACTED] and the [REDACTED] and assuming no exercise of the [REDACTED] and any option granted under the Pre-[REDACTED] Share Option Scheme:

[REDACTED] [REDACTED]	[REDACTED]
-----------------------	------------

<i>[REDACTED] to be issued:</i>	
[REDACTED] [REDACTED] to be issued upon full exercise of the [REDACTED]	[REDACTED]

Total issued share capital upon completion of the [REDACTED] and the [REDACTED] and assuming full exercise of the [REDACTED] but no exercise of any option granted under the Pre-[REDACTED] Share Option Scheme:

[REDACTED] [REDACTED]	[REDACTED]
-----------------------	------------

<i>[REDACTED] to be issued:</i>	
[REDACTED] [REDACTED] to be issued upon full exercise of all the options granted under the Pre-[REDACTED] Share Option Scheme	[REDACTED]

Total issued share capital upon completion of the [REDACTED] and the [REDACTED] and assuming full exercise of the [REDACTED] and all the options granted under the Pre-[REDACTED] Share Option Scheme:

[REDACTED] [REDACTED]	[REDACTED]
-----------------------	------------

SHARE CAPITAL

ASSUMPTIONS

The above table assumes that the [REDACTED] becomes unconditional and the [REDACTED] are issued pursuant to the [REDACTED]. The above does not take into account any [REDACTED] which may be issued or repurchased pursuant to the general mandate granted to our Directors to issue or repurchase [REDACTED] as described below.

RANKINGS

The [REDACTED] are ordinary shares in the share capital of our Company and will rank *pari passu* with all [REDACTED] currently in issue or to be issued as mentioned in this [REDACTED] and, in particular, will rank in full for all dividends or other distributions declared, made or paid on the [REDACTED] in respect of a record date which falls after the date of this [REDACTED].

GENERAL MANDATE TO ISSUE [REDACTED]

Subject to the conditions stated in the section headed “Structure and Conditions of the [REDACTED] — Conditions of the [REDACTED]” in this [REDACTED], our Directors have been granted a general unconditional mandate to allot, issue and deal with [REDACTED] or securities convertible into [REDACTED] or options, warrants or similar rights to subscribe for [REDACTED] or such convertible securities and to make or grant offers, agreements or options which would or might require the exercise of such powers, provided that the aggregate nominal value of [REDACTED] allotted or agreed to be allotted by the Directors other than pursuant to:

- (a) a rights issue;
- (b) any scrip dividend scheme or similar arrangement providing for the allotment of [REDACTED] in lieu of the whole or part of a dividend on [REDACTED] in accordance with our By-laws;
- (c) a specific authority granted by the Shareholders in general meeting, shall not exceed the aggregate of:
 - (i) 20% of the total nominal value of the share capital of our Company in issue immediately following the completion of the [REDACTED] (but excluding any [REDACTED] which may be issued pursuant to the exercise of the [REDACTED]); and
 - (ii) the total nominal value of the share capital of our Company repurchased by our Company (if any) under the general mandate to repurchase [REDACTED] referred to in the section headed “— General Mandate to Repurchase [REDACTED]” below.

This general mandate to issue [REDACTED] will expire:

- (1) at the conclusion of our next annual general meeting; or

SHARE CAPITAL

(2) at the end of the period within which we are required by any applicable law or our Articles to hold our next annual general meeting; or

(3) when varied or revoked by an ordinary resolution of our Shareholders in general meeting,

whichever is the earliest.

For further details of this general mandate, please see the section “Statutory and General Information — A. Further Information About Our Group — Resolutions in Writing of the Shareholders of Our Company Passed on April 30, 2014 and June 18, 2014” in Appendix IV to this [REDACTED].

GENERAL MANDATE TO REPURCHASE [REDACTED]

Subject to the conditions stated in the section headed “Structure and Conditions of the [REDACTED] — Conditions of the [REDACTED],” our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase [REDACTED] with a total nominal value of not more than 10% of the total nominal value of our share capital in issue immediately following the completion of the [REDACTED] (but excluding any [REDACTED] which may be issued pursuant to the exercise of the [REDACTED] or any option which have been issued granted under the Pre-[REDACTED] Share Option Scheme or may be granted under the Share Option Scheme).

This general mandate relates only to repurchases made on the Stock Exchange, or any other stock exchange on which the [REDACTED] are [REDACTED] (and which is recognized by the SFC and the Stock Exchange for this purpose), and made in accordance with the Listing Rules. A summary of the relevant Listing Rules is set out in the section “Statutory and General Information — A. Further Information About our Group — Repurchases of Our Own [REDACTED]” in Appendix IV to this [REDACTED].

This general mandate to repurchase [REDACTED] will expire:

(i) at the conclusion of our next annual general meeting; or

(ii) at the end of the period within which we are required by any applicable law or our Articles to hold our next annual general meeting; or

(iii) when varied or revoked by an ordinary resolution of our Shareholders in general meeting,

whichever is the earliest.

For further details of this general mandate, please see the section “Statutory and General Information — A. Further Information About Our Group — Resolutions in Writing of the Shareholders of Our Company Passed on April 30, 2014 and June 18, 2014” in Appendix IV to this [REDACTED].