
APPENDIX V **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION**

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this [REDACTED] and delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of [REDACTED], [REDACTED] and [REDACTED];
- (b) copies of material contracts referred to in “Statutory and General Information — Further Information About Our Business — Summary of Material Contracts” in Appendix IV; and
- (c) the written consents referred to in “Statutory and General Information — Other Information — Consents of experts” in Appendix IV.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Wilson Sonsini Goodrich & Rosati (in association with Chen & Associates), Unit 1001, 10/F, Henley Building, 5 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this [REDACTED]:

- (a) the Memorandum and the Articles;
- (b) the Accountant’s Report for the years ended 31 December 2011, 2012 and 2013 from Ernst & Young, the text of which is set out in Appendix I;
- (c) the report on the [REDACTED] from Ernst & Young, the text of which is set out in Appendix II;
- (d) the legal opinions issued by Jingtian & Gongcheng, our legal advisers on the PRC law in respect of certain aspects of our Group and the property interests of our Group in the PRC;
- (e) the letter prepared by Maples and Calder, our legal advisers on Cayman Islands laws, summarizing certain aspects of the Cayman Islands company law referred to in Appendix III;
- (f) the material contracts referred to in “Statutory and General Information — Further Information About Our Business — Summary of Material Contracts” in Appendix IV to this [REDACTED];
- (g) the written consents referred to in “Statutory and General Information — Other Information — Consents of experts” in Appendix IV;

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- (h) the service contracts and letters of appointment referred to in “Statutory and General Information — Further Information About Our Directors and Substantial Shareholders — Directors’ Service Contracts” in Appendix IV;
- (i) the rules of the Pre-[REDACTED] Share Option Scheme and the Share Option Scheme and the details on the grantees holding options under the Pre-[REDACTED] Share Option Scheme; and
- (j) the Cayman Companies Law.