

CHINA SHENGMU ORGANIC MILK LIMITED

中國聖牧有機奶業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1432)

List of Directors and their Roles and Functions

The members of the board of directors (the “**Board**”) of China Shengmu Organic Milk Limited are set out below:

Executive Directors

Mr. YAO Tongshan (Chairman)

Mr. WU Jianye

Ms. GAO Lingfeng

Mr. CUI Ruicheng

Non-Executive Directors

Mr. WU Jingshui

Mr. FAN Xiang

Mr. CUI Guiyong

Mr. SUN Qian

Independent Non-executive Directors

Mr. WONG Kun Kau

Mr. LI Changqing

Ms. GE Xiaoping

Mr. YUAN Qing

There are three Board committees. The compositions of the Board committees are set out below:

Audit Committee:

Mr. GE Xiaoping (Chairman)

Mr. LI Changqing

Mr. CUI Guiyong

Remuneration Committee:

Mr. WONG Kun Kau (Chairman)

Mr. LI Changqing

Mr. SUN Qian

Nomination Committee:

Mr. YAO Tongshan (Chairman)

Mr. YUAN Qing

Mr. WONG Kun Kau

Hong Kong, 15 July 2014