

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

		Paper Holdings Cons Appointed)	mpany Limited	(Interim Receivers and
-	15 July 2			
	13 July 2	0017		
I. Movements in Authorised Sha	are Capita	al		
1. Ordinary Shares				
(1) Stock code : <u>3868</u>	Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)				
Balance at close of the month		10,000,000,000	0.10	1,000,000,000
(2) Stock code :	Descrip	tion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth			
Increase/(decrease)				
Balance at close of the month				

30/6/2014

2. Preference Shares			
Stock code : Descr	iption: <u></u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
2. Other Classes of Chause			
	iption:		
	intion	Par value (State	Authorised share capital (State currency)
	iption: No. of other	Par value (State	Authorised share capital
Stock code : Descr	iption: No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,586,391,450					
Increase/ (decrease) during the month						
Balance at close of the month	1,586,391,450					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	one operation	Series of the	1004017		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G . 1	г : 1	C 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1						
(/ /)						
shares						
(Note 1)						
2						
(/ /)						
shares						
(<i>Note 1</i>)						
3						
(/ /)						
shares						
(Note 1)		·	·			·
(1,000 1)		To	otal A. (Ordin	ary shares)		
		1		nce shares)		
				Other class)		
Total funds raised dur	ing the month	from avaraisa a		2 11101 (14100)		
options (State current		i itolii exercise o	'1			
options (state current	737					

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-					
-	-					
(/ /)	<u> </u>	·				<u> </u>
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)	(1	/				
(dd/mm/yyyy)	(/	/)				
2.	-					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
3	=					
	- 					
(/ /)		·				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
C. 1						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
4		,				
-	-					
(/ /)		 -				
0, 1, 1, (((1), 1)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
		Total	B. (Ordi	nary shares)		_
			(Prefer	ence shares)		_
			(Other class)		_

Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2	,					
						
						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		<u></u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4						
	<u></u>					
0, 1, 1, ('C1', 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)		_
				ence shares) Other class)		_
			(•	oniei ciass)		=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
(/ /) shares (Note 1) 3		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) 01 155 02		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(шилингуууу)				

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (Note 1)	· · · · · · · · · · · · · · · · · · ·			
5.	Scrip dividend	At price : State currency ———	Issue and allotmentdate : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main E			
				No. of new
		i		shares of
				may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
				month
Class of shares issuable	Δ			
	C			
. ,	(`		
Issue and allotment	(/ /)		
date : (dd/mm/yyyy)				
EGM approval date:	(/ /)		
(dd/mm/yyyy)				
Class of shares issuable	2			
	e			
(Note 1)				
- Issue and allotment	(/ /)		
date: (dd/mm/yyyy)				
ECM 1.1.	(/ /)		
	(/ /	,		
(dd/IIIII/yyyy)				
Total E.	(Ordinary sl	nares)		
	(Other	class)		
				ļ
the month (i.e. Total of A to	E):	(1))	
		(2)	<u> </u>	
		(4)		
ig the month (i.e. Total of A	to E):			
during the month (i.e. Total	of A to E):			
eures under II above ("Move	ements in Iss	sued S	Share Capital	!"))
	(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuabl (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Total E. (If the month (i.e. Total of A total during the month (i.e. Total of A during t	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy) Total E. (Ordinary sl (Preference sl (Other the month (i.e. Total of A to E): ag the month (i.e. Total of A to E):	Class of shares issuable (Note I) Issue and allotment (//) EGM approval date: (//) Class of shares issuable (//) Class of shares issuable (//) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares) (Other class) the month (i.e. Total of A to E): (1) (2) ag the month (i.e. Total of A to E): during the month (i.e. Total of A to E):	Class of shares issuable (Note 1) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) Issue and allotment (/ /) Sue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) (/ /) Total E. (Ordinary shares) (/ /) (/ /) (/ /) Total E. (Ordinary shares) (/ /) (/ /) Total E. (Ordinary shares) (/ /) (/ /) (/ /) Total E. (Ordinary shares) (/ /) (/ /) (/ /) Total E. (Ordinary shares) (/ /) (/ /) (/ /) Total E. (Ordinary shares) (/ /) (/ /) (/ /) Total E. (Ordinary shares) (/ /) (/ /) (/ /) Total E. (Ordinary shares) (/ /) (/ /) Total E. (Ordinary shares) (/ /) (/ /) Total E. (Ordinary shares) (/ /) (/ /) Total E. (Ordinary shares) (/ /) (/ /) Total E. (Ordinary shares) (/ /) (/ /) Total E. (Ordinary shares) (/ /) (/ /)

Remarks (if any):
N/A
Submitted by: Fok Hei Yu
Title: Joint and Several Interim Receiver and Manager
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.