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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CITIC PACIFIC

CITIC Pacific Limited

中信泰富有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 00267)

Issue of U.S.\$400,000,000 6.80 per cent. Notes due 2023 (the "New Notes")
to be consolidated and form a single series with the
U.S.\$750,000,000 6.80 per cent. Notes due 2023 and the
U.S.\$250,000,000 6.80 per cent. Notes due 2023 (the "Existing Notes")
(Stock code: 4570)
under the U.S.\$4,500,000,000 Medium Term Note Programme (the "Programme")

Placing and Settlement Agent



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Notes to be consolidated and form a single series with the Existing Notes under the Programme, as described in the pricing supplement dated 10 July 2014 and the offering circulars dated 12 March 2012 (as supplemented on 25 September 2012) and 12 May 2014. The New Notes will be offered by way of debt issues to professional investors only. The listing of the New Notes is expected to become effective on or about 21 July 2014.

15 July 2014

As at the date of this announcement, the executive directors of CITIC Pacific Limited are Messrs Chang Zhenming (Chairman), Zhang Jijing, Vernon Francis Moore, Liu Jifu and Zeng Chen; the non-executive directors of CITIC Pacific Limited are Messrs Ju Weimin, Yin Ke, and Carl Yung Ming Jie; and the independent non-executive directors of CITIC Pacific Limited are Messrs Alexander Reid Hamilton, Gregory Lynn Curl, Francis Siu Wai Keung and Dr. Xu Jinwu.