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Oversea-Chinese Banking Corporation Limited

(incorporated with limited liability in the Republic of Singapore)

(as Issuer)

CNY500,000,000 3.50 PER CENT. NOTES DUE 2020 (the “Notes”)
under its U.S.\$10,000,000,000 GLOBAL MEDIUM TERM NOTE PROGRAM
(Bond Stock Code: 85912)

Announcement

Please refer to the attached announcement issued on the Singapore Exchange Securities Trading Limited (“SGX-ST”) on 15 July 2014.

Peter Yeoh
Company Secretary
Oversea-Chinese Banking Corporation Limited

Hong Kong, 15 July 2014

As at the date of this announcement, the Board of directors of Oversea-Chinese Banking Corporation Limited comprises the following directors:

Dr. Cheong Choong Kong (Chairman), Mr. David Conner, Mr. Lai Teck Poh, Mr. Lee Seng Wee, Dr. Lee Tih Shih, Dato’ Ooi Sang Kuang, Mr. Quah Wee Ghee, Mr. Pramukti Surjaudaja, Mr. Tan Ngiap Joo, Dr. Teh Kok Peng, Mr. Samuel Nag Tsien and Mr. Wee Joo Yeow.

Asset Acquisitions and Disposals::Voluntary General Offer By OCBC Bank to acquire Wing Hang Bank, Limited

Issuer & Securities

Issuer/ Manager	OVERSEA-CHINESE BANKING CORPORATION LIMITED
Securities	OVERSEA-CHINESE BANKING CORP - SG1S04926220 - O39

Announcement Details

Announcement Title	Asset Acquisitions and Disposals
Date & Time of Broadcast	15-Jul-2014 18:08:59
Status	New
Announcement Sub Title	Voluntary General Offer By OCBC Bank to acquire Wing Hang Bank, Limited
Announcement Reference	SG1407150THR9EDU
Submitted By (Co./ Ind. Name)	Peter Yeoh
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached announcement by OCBC Bank in relation to Wing Hang Bank, Limited becoming a subsidiary.
Attachments	<p>@Announcement WHB becoming subsidiary.pdf</p> <p>Total size =30K</p>

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OVERSEA-CHINESE BANKING CORPORATION LIMITED

(Incorporated in the Republic of Singapore)

Company Registration No. 193200032W

VOLUNTARY GENERAL CASH OFFERS TO ACQUIRE THE ENTIRE ISSUED SHARE CAPITAL OF WING HANG BANK, LIMITED AND TO CANCEL ALL THE OUTSTANDING AWARDS OF WING HANG BANK, LIMITED

WING HANG BANK, LIMITED BECOMING A SUBSIDIARY

1. INTRODUCTION

The Board of Directors (the "**Board**") of Oversea-Chinese Banking Corporation Limited ("**OCBC**") refers to:

- (a) the announcement by OCBC dated 1 April 2014 relating to the voluntary general cash offers to acquire the entire issued share capital of Wing Hang Bank, Limited ("**WHB**") and to cancel all the outstanding awards of WHB (the "**1 April Announcement**"); and
- (b) the joint announcement by OCBC, OCBC Pearl Limited and WHB dated 4 July 2014 in relation to the Share Offer and Option Offer becoming unconditional in all respects (the "**4 July Announcement**").

Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the 1 April Announcement and the 4 July Announcement.

2. WHB BECOMING SUBSIDIARY OF OCBC

Further to the 1 April Announcement and the 4 July Announcement, the Board wishes to inform shareholders that, pursuant to settlement of acceptances which have been tendered in respect of the Share Offer on or prior to 4 July 2014, OCBC has today acquired more than 50 per cent. of the entire issued share capital of WHB. Accordingly, WHB has become a subsidiary of OCBC.

3. DIRECTORS' RESPONSIBILITY STATEMENT

- 3.1 OCBC.** As at the date of this Announcement, the directors of OCBC are Dr Cheong Choong Kong, Mr David Philbrick Conner, Mr Lai Teck Poh, Mr Lee Seng Wee, Dr Lee Tih Shih, Dato' Ooi Sang Kuang, Mr Quah Wee Ghee, Mr Pramukti Surjandaja, Mr Tan Ngiap Joo, Dr Teh Kok Peng, Mr Samuel N. Tsien and Mr Wee Joo Yeow. The directors of OCBC collectively and individually accept full responsibility for the accuracy of the information given in this Announcement and confirm after making all reasonable inquiries that, to the best of their knowledge and belief, this Announcement constitutes full and true disclosure of all material facts about the Offers, OCBC and its subsidiaries, and the directors of OCBC are not aware

of any facts the omission of which would make any statement in this Announcement misleading. Where information in this Announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of OCBC has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the Announcement in its proper form and context.

- 3.2 Offeror.** As at the date of this Announcement, the directors of the Offeror are Mr Ching Wei Hong, Mr Darren Tan Siew Peng and Mr Samuel N. Tsien. The directors of the Offeror collectively and individually accept full responsibility for the accuracy of the information given in this Announcement and confirm after making all reasonable inquiries that, to the best of their knowledge and belief, this Announcement constitutes full and true disclosure of all material facts about the Offers, the Offeror and its subsidiaries, and the directors of the Offeror are not aware of any facts the omission of which would make any statement in this Announcement misleading. Where information in this Announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the directors of the Offeror has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in the Announcement in its proper form and context.

By Order of the Board

Peter Yeoh
Company Secretary
Singapore, 15 July 2014