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NOTICE OF ISSUE AND LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



TIMES PROPERTY HOLDINGS LIMITED

時代地產控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01233)

RMB900 MILLION 10.375% SENIOR NOTES DUE 2017

(the "Notes", Stock Code: 85983)

Guaranteed by Subsidiary Guarantors

UBS

Haitong International

BOC International

BNP PARIBAS

Joint Lead Managers and Joint Bookrunners

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 9 July 2014.

Permission for the listing of, and dealing in, the Notes is expected to become effective on 17 July 2014.

By order of the Board
Times Property Holdings Limited
Shum Chiu Hung
Chairman

Hong Kong, 16 July 2014

As at the date of this announcement, the executive directors of Times Property Holdings Limited are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Cen Zhaoxiong and Mr. Niu Jimin and the independent non-executive directors of Times Property Holdings Limited are Dr. Wong, Kennedy, Ying Ho, Ms. Sun Hui and Mr. Wong Wai Man.