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## **Johnson Electric Holdings Limited**

(Incorporated in Bermuda with limited liability)  
(Stock Code: 179)

**US\$200,000,000**

**1.00 per cent. Convertible Bonds due 2021 (“Bonds”)  
(Stock Code: 5718)**

### **Notice to Bondholders of Adjustment to Conversion Price**

Reference is made to the announcements of Johnson Electric Holdings Limited (“Issuer”) dated 12 March 2014, 2 April 2014, 10 July 2014 and 15 July 2014. Capitalised terms used herein shall have the same meanings as defined in the announcements dated 12 March 2014 and 10 July 2014 unless the context requires otherwise.

The payment of the final dividend of 34 HK Cents per Consolidated Share as recommended by the Board was approved by the Shareholders at the AGM. Accordingly, the Conversion Price will be adjusted from HK\$41.03 to HK\$40.54 per Consolidated Share with effect from 17 July 2014.

The above adjustment has been computed in accordance with the terms and conditions of the Bonds. Apart from the above adjustment, all the other terms of the Bonds remain unchanged.

#### **Board of Directors**

As of the date of this announcement, the board of directors of the Issuer comprises Patrick Shui-Chung Wang, Winnie Wing-Yee Wang, Austin Jesse Wang being the Executive Directors and Yik-Chun Koo Wang, Peter Kin-Chung Wang being the Non-Executive Directors and Peter Stuart Allenby Edwards, Patrick Blackwell Paul, Michael John Enright, Joseph Chi-Kwong Yam and Christopher Dale Pratt being the Independent Non-Executive Directors.

By Order of the Board  
**Johnson Electric Holdings Limited**  
**Lai-Chu Cheng**  
*Company Secretary*

Hong Kong, 17 July 2014

*www.johnsonelectric.com*