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**Taiwan Surface Mounting
Technology (B.V.I.) Co. Limited**
(incorporated in the British Virgin Islands with limited liability)



Regent Manner International Holdings Limited
峻凌國際控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1997)

JOINT ANNOUNCEMENT

PROPOSED PRIVATIZATION OF REGENT MANNER INTERNATIONAL HOLDINGS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT (UNDER SECTION 86 OF THE CAYMAN ISLANDS COMPANIES LAW)

TYPHOON ARRANGEMENT AND/OR BLACK RAINSTORM WARNING SIGNAL FOR THE COURT MEETING AND EXTRAORDINARY GENERAL MEETING TO BE HELD ON FRIDAY, 18 JULY 2014

Reference is made to (i) the joint announcement dated 8 May 2014 in relation to the proposed privatization of Regent Manner International Holdings Limited (the “**Company**”) by Taiwan Surface Mounting Technology (B.V.I.) Co. Limited (the “**Offeror**”) by way of a scheme of arrangement under Section 86 of the Cayman Islands Companies Law; (ii) the announcement dated 29 May 2014 jointly issued by the Offeror and the Company in relation to the extension of time for despatch of the Scheme Document (as defined below); (iii) the scheme document dated 19 June 2014 jointly issued by the Company and the Offeror in relation to the Proposal (the “**Scheme Document**”); and (iv) the announcement dated 18 June 2014 jointly issued by the Company and the Offeror in relation to, among others, the despatch of the Scheme Document. Unless otherwise defined herein or the context otherwise requires, terms defined in the Scheme Document shall have the same meanings when used in this announcement.

According to the notice of Court Meeting and the notice of EGM both dated 19 June 2014, the Court Meeting is scheduled to be held at 3/F, Nexxus Building, 77 Des Voeux Road Central, Central, Hong Kong on Friday, 18 July 2014 at 9:00 a.m. and the EGM is scheduled to be held at 3/F, Nexxus Building, 77 Des Voeux Road Central, Central, Hong Kong on Friday, 18 July 2014 at 10:00 a.m. (or as soon thereafter as the Court Meeting convened at the direction of the Cayman Islands Grand Court for the same day and place has been concluded and adjourned). Under the laws of the Cayman Islands, any general meeting of the Company once convened by a valid notice must be held.

The Board noted that the Tropical Cyclone Warning Signal No.3 is now hoisted in Hong Kong and anticipates that the weather condition in Hong Kong may deteriorate at the time scheduled for holding the Court Meeting and the EGM. In the event that the Tropical Cyclone Warning Signal No.8 (or above) or the Black Rainstorm Warning Signal is hoisted or remains hoisted at 7:00 a.m. on 18 July 2014 and a quorum is present at the Court Meeting and the EGM, the chairman of the Court Meeting and the EGM will propose an adjournment of the Court Meeting and the EGM to be held at 9:00 a.m. and 10:00 a.m. (or as soon thereafter as the Court Meeting convened at the direction of the Cayman Islands Grand Court for the same day and place has been concluded and adjourned) on Monday, 21 July 2014 and seek the consent of the Shareholders present at the meeting. The venue of the adjourned Court Meeting and the adjourned EGM remains at 3/F, Nexxus Building, 77 Des Voeux Road Central, Central, Hong Kong. The Company will then make announcement on the results of the adjourned Court Meeting and the adjourned EGM no later than 7:00 p.m. on Monday, 21 July 2014. If the Court Meeting and the EGM are held as originally scheduled, the Company will apply for trading halt in the Shares from 9:00 a.m. on 18 July 2014 pending the release of the announcement on the results of the Court Meeting and the EGM and make announcement on the results of the Court Meeting and the EGM no later than 7:00 p.m. on Friday, 18 July 2014.

In case a quorum is not present, the Court Meeting and the EGM will be adjourned to 9:00 a.m. and 10:00 a.m. (or as soon thereafter as the Court Meeting convened at the direction of the Cayman Islands Grand Court for the same day and place has been concluded and adjourned) on Friday, 25 July 2014 pursuant to the Company's articles of association. The venue of the adjourned Court Meeting and EGM remains at 3/F, Nexxus Building, 77 Des Voeux Road Central, Central, Hong Kong. In the event that the Court Meeting and the EGM are adjourned, the Company will make further announcement regarding the expected timetable for completing the remaining steps of the Proposal, including the date of court hearing of the petition to sanction the Scheme and to confirm the capital reduction, the Record Date, the withdrawal of the listing of the Shares and the Effective Date.

WARNINGS

Shareholders, Optionholders and/or potential investors should be aware that the implementation of the Proposal is subject to the Conditions being fulfilled or waived, as applicable, and thus the Proposal may or may not be implemented and the Scheme may or may not become effective. Shareholders, Optionholders and potential investors should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their licensed securities dealer or registered institution in securities, bank manager, solicitor or other professional advisers.

The Offeror and the Company remind their respective associates of the dealing restrictions under the Takeovers Code and to disclose their permitted dealings, if any, in any securities of the Company pursuant to the Takeovers Code.

By order of the Board of
Taiwan Surface Mounting Technology (B.V.I.) Co. Limited
Wu Kai-Yun
Sole director

By order of the Board of
Regent Manner International Holdings Limited
Wu Kai-Yun
Chairman

Hong Kong, 17 July 2014

As at the date of this announcement, the sole director of the Offeror is Wu Kai-Yun. The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Group) and confirms, having made all reasonable inquiries, that to the best of his knowledge, opinions expressed in this announcement (other than those expressed by the Company) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

As at the date of this announcement, the executive directors of the Company are Mr. Wu Kai-Yun, Ms. Tseng Yu-Ling and Ms. Han Min, the non-executive director of the Company is Mr. Wu Kai-Hsiung and the independent non-executive directors of the Company are Mr. Kwok Kwan Hung, Ms. Hsu Wey-Tyng and Ms. Lin Yen-Yu.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement (other than that relating to the Offeror) and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.