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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
Huarong Finance Co., Ltd.**

*(incorporated with limited liability in the British Virgin Island.)*

**US\$ 300,000,000 3.00 per cent. Guaranteed Bonds due 2017 (Stock Code: 5773)**

**US\$ 1,200,000,000 4.00 per cent. Guaranteed Bonds due 2019 (Stock Code: 5774)**

(together, the “Bonds”)

**unconditionally and irrevocably guaranteed by**

**Huarong (HK) International Holdings Limited**

**(华融 (香港) 国际控股有限公司)**

*(incorporated with limited liability in Hong Kong)*

***Joint Global Coordinators***

**Credit Suisse    Standard Chartered Bank    Wing Lung Bank Limited    Industrial and Commercial  
Bank of China (Asia) Limited**

***Joint Bookrunners and Joint Lead Managers***

<b>Credit Suisse</b>	<b>Standard Chartered Bank</b>	<b>Wing Lung Bank Limited</b>	<b>Industrial and Commercial Bank of China (Asia) Limited</b>	<b>ABC International</b>	
<b>CCB International</b>	<b>China Merchants Securities (HK)</b>	<b>Citigroup</b>	<b>DBS Bank Ltd.</b>	<b>Jefferies</b>	<b>Shanghai Pudong Development Bank, Hong Kong Branch</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 9 July 2014. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 18 July 2014.

Hong Kong, 17 July 2014

*As at the date of this announcement, the Directors of Huarong Finance Co., Ltd. are Mr Liu Qin and Ms Gan Fen.*

*As at the date of this announcement, the Directors of Huarong (HK) International Holdings Limited are Mr Zhou Huorong, Mr Yang Guobing, Mr Wang Xiaobo, Mr Liu Qin, Mr Lei Zhiwei, Mr Lai Ruihua and Mr Hu Jiang.*