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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**China Yongda Automobiles Services Holdings Limited**

**中國永達汽車服務控股有限公司**

**(the "Company")**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03669)**

**RMB1,000,000,000 USD SETTLED 1.5% CONVERTIBLE BONDS DUE 2019**

**(the "Bonds")**

**(Stock Code: 5770)**

**Sole Global Coordinator**



**Joint Lead Managers and Joint Bookrunners**



The Company has made an application to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as a debt issue to professional investors only as described in the Offering Circular relating thereto dated 11 July 2014 and such listing of and permission to deal in the Bonds is expected to become effective on or about 21 July 2014.

By order of the board of directors

**China Yongda Automobiles Services Holdings Limited**

**Cheung Tak On**

*Chairman*

Hong Kong, 18 July 2014

*As at the date of this announcement, the Board comprises (i) two executive Directors, namely Mr. Cheung Tak On and Mr. Cai Yingjie; (ii) two non-executive Directors, namely Mr. Wang Zhigao and Mr. Wang Liqun; and (iii) three independent non-executive Directors, namely Mr. Wang Zhiqiang, Mr. Lu Wei and Mr. Chen Xianglin.*