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GOLDEN MEDITECH HOLDINGS LIMITED

金衛醫療集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00801)

LISTING OF WARRANTS ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF BONUS ISSUE

Number of Warrants: 310,689,390

Exercise Price: HK\$1.40 (subject to adjustment)

Stock Code of the Warrants: 00481

This announcement is made by Golden Meditech Holdings Limited (the “**Company**”) pursuant to the Listing Rules. Unless defined herein or the context otherwise requires, terms used in this announcement shall have the same meaning as defined in the circular of the Company dated 9 May 2014 (the “**Circular**”).

An application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Warrants to be issued as mentioned in the Circular and any new ordinary shares of HK\$0.20 each in the share capital of the Company (the “**New Shares**”) which may fall to be issued upon exercise of the subscription rights attaching to the Warrants.

Dealings in the Warrants on the Main Board of the Stock Exchange are expected to commence from 9:00 a.m. on Friday, 1 August 2014. The Warrants will be traded in board lots of 1,000 Warrants each. The stock code of the Warrants is 00481.

The certificates for the Warrants are expected to be posted on Thursday, 31 July 2014 at the risk of the holders entitled thereto to their respective addresses shown on the Register of Members.

Subject to the compliance with the stock admission requirements of HKSCC, the Warrants and any New Shares which may fall to be issued upon exercise of the subscription rights attaching to the Warrants will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of their dealings on the Stock Exchange or such other date as shall be determined by HKSCC. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

A total of 310,689,390 Warrants are to be issued by the Company pursuant to the Bonus Warrants Issue, represented by the Warrant certificates, conferring the rights in their registered form to the holders thereof to subscribe in cash for 310,689,390 New Shares at an initial subscription price of HK\$1.40 per New Share (subject to adjustment) (the “**Subscription Rights**”), at any time during the period commencing on Thursday, 31 July 2014 and ending on the date falling twelve months from the date of the issue of the Warrants (expected to be on Thursday, 30 July 2015), both days inclusive (the “**Subscription Period**”). The Subscription Rights attaching to the Warrants may be exercised during the Subscription Period. Any Subscription Rights which have not been exercised during the Subscription Period will lapse and the relevant Warrant certificates will cease to be valid for any purpose whatsoever.

Each Warrant certificate will contain a subscription form printed on the overleaf of the Warrant certificate. In order to exercise the Subscription Rights, a holder of the Warrants must complete and sign the subscription form (which shall, once signed and completed, be irrevocable) and deliver such subscription form together with the Warrant certificate and a remittance of the relevant subscription moneys (or, in the case of a partial exercise, the relevant portion of the subscription moneys) to Computershare Hong Kong Investor Services Limited or such other person, firm or company as for the time being who maintains the register of holders of the Warrants as may be determined by the Directors.

Copies of the Circular are available to the public for information purpose at the principal place of business of the Company in Hong Kong at 48/F., Bank of China Tower, 1 Garden Road, Central, Hong Kong during normal business hours for a period of 14 days from the date of this announcement.

A copy of the Circular is also available on the Company's website at www.goldenmeditech.com and on the Stock Exchange's website at www.hkex.com.hk.

By order of the Board
Golden Meditech Holdings Limited
Kam Yuen
Chairman

Hong Kong, 30 July 2014

As at the date of this announcement, the Board comprises 9 directors. The executive directors are Mr. KAM Yuen (Chairman), Mr. LU Tian Long, Mr. KONG Kam Yu and Mr. YU Kwok Kuen, Harry, the non-executive director is Ms. ZHENG Ting and the independent non-executive directors are Prof. CAO Gang, Mr. FENG Wen, Mr. GAO Zong Ze and Prof. GU Qiao.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.