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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Sino-Ocean Land Treasure Finance I Limited

遠洋地產寶財 I 有限公司

(incorporated in the British Virgin Islands with limited liability)

US\$500,000,000 4.625% Guaranteed Notes due 2019
(Stock Code: 5781)

US\$700,000,000 6.000% Guaranteed Notes due 2024
(Stock Code: 5782)

(together, the “Notes”)

unconditionally and irrevocably guaranteed by



远洋地产

遠洋地產控股有限公司

Sino-Ocean Land Holdings Limited

(incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)

(Stock Code: 03377)

Joint Lead Managers and Joint Bookrunners

**The Hongkong
and Shanghai
Banking Corporation
Limited**

**J.P. Morgan
Securities plc**

**Goldman Sachs
(Asia) L.L.C.**

**Deutsche Bank
AG, Singapore
Branch**

**Bank of China
(Hong Kong)
Limited**

**Morgan Stanley
& Co. International plc**

**UBS AG,
Hong Kong
Branch**

DBS Bank Ltd.

**Australia and New
Zealand Banking Group
Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issue to professional investors only as described in the offering circular relating thereto dated 23 July 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on 31 July 2014.

By order of the Board
Sino-Ocean Land Holdings Limited
LAM Tsz Kin
Company Secretary

Hong Kong, 30 July 2014

As at the date of this announcement, the directors of the Company comprise:

Executive directors:

Mr. LI Ming
Ms. LIU Hui
Mr. CHEUNG Vincent Sai Sing
Mr. CHEN Runfu
Mr. WEN Haicheng

Non-executive directors:

Mr. YANG Zheng
Mr. FANG Jun
Mr. CHUNG Chun Kwong, Eric

Independent non-executive directors:

Mr. TSANG Hing Lun
Mr. GU Yunchang
Mr. HAN Xiaojing
Mr. ZHAO Kang