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China Tian Lun Gas Holdings Limited
中國天倫燃氣控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 01600)

POSITIVE PROFIT ALERT

This announcement is made by China Tian Lun Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) hereby informs the shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a significant increase in profit for the six months ended 30 June 2014 as compared to the profit recorded in the corresponding period of 2013 according to the preliminary review by the management of the Company on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014, which was primarily attributable to the continued growth of gas sales and business operation in respect of gas pipeline construction during the period.

The information set out in this announcement is only the preliminary review by the management of the Company based on the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014 and has not been reviewed by the auditors of the Company.

The unaudited interim results of the Group for the six months ended 30 June 2014 is expected to be announced in August 2014. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company when it is published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Tian Lun Gas Holdings Limited
Zhang Yingcen
Chairman

Hong Kong, 30 July 2014

As at the date of this announcement, the executive Directors are Mr. Zhang Yingcen (Chairman), Mr. Xian Zhenyuan, Mr. Hu Xiaoming, Mr. Feng Yi, Mr. Sun Heng and Ms. Li Tao; and the independent non-executive Directors are Mr. Cao Zhibin, Mr. Li Liuqing, Mr. Zhang Jiaming and Ms. Zhao Jun.