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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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(a state bank organized under the laws of the People's Republic of China)

(the "Bank")

US\$1,500,000,000 2.500% SENIOR NOTES DUE 2019 (STOCK CODE: 5779)

US\$1,500,000,000 3.625% SENIOR NOTES DUE 2024 (STOCK CODE: 5780)

(the "Notes")

Joint Lead Managers and Joint Bookrunners

ANZ

**Bank of Communications
Co., Ltd. Hong Kong Branch**

Barclays

Crédit Agricole CIB

HSBC

ICBC International

J.P. Morgan

The Royal Bank of Scotland

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 24 July 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on or around 1 August 2014.

By order of the Board
The Export-Import Bank of China
Mr. Li Ruogu
President and Chairman

Hong Kong, 31 July 2014

As at the date of this announcement, the board of governors of the Bank comprises Mr. Li Ruogu, Mr. Zhu Hongjie, Mr. Liu Liange, Mr. Gong Jie, Mr. Sun Ping, Mr. Zhang Songtao, Mr. Cao Tong, Mr. Yuan Xingyong, Mr. Huang Liangbo and Mr. Li Jian.