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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CRCC YUPENG LIMITED

(Incorporated with limited liability in Hong Kong under the Companies Ordinance)

as Issuer

US\$800,000,000 3.95% Senior Guaranteed Perpetual Securities
(Stock Code: 5778)

unconditionally and irrevocably guaranteed by



中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 1186)

Joint Global Coordinators

Citigroup

HSBC

Joint Lead Managers and Joint Bookrunners

Citigroup

HSBC

DBS Bank Ltd.

BNP PARIBAS

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for listing of and permission to deal in US\$800,000,000 3.95% Senior Guaranteed Perpetual Securities of CRCC Yupeng Limited, an indirect wholly-owned subsidiary of China Railway Construction Corporation Limited, unconditionally and irrevocably guaranteed by China Railway Construction Corporation Limited (the “**Securities**”) by way of debt issue to professional investors only, as described in the Offering Circular dated 24 July 2014 in respect of such Securities and such permission to deal in the Securities is expected to become effective on 4 August 2014.

By order of the Board
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
1 August 2014

As at the date of this announcement, the directors of China Railway Construction Corporation Limited are Mr. MENG Fengchao (Chairman and Executive Director), Mr. PENG Shugui (Vice Chairman and Executive Director), Mr. ZHANG Zongyan (President and Executive Director), Mr. HU Zhenyi (Executive Director), Mr. ZHU Mingxian (Non-executive Director), Mr. LI Kecheng (Independent Non-executive Director), Mr. ZHAO Guangjie (Independent Non-executive Director), Mr. WU Taishi (Independent Non-executive Director) and Mr. NGAI Wai Fung (Independent Non-executive Director).

As at the date of this announcement, the directors of CRCC Yupeng Limited are Mr. CAO Xirui and Ms. QIAO Guoying.