

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges a	and Clearing	Limited		
Name of Issuer	China Sh	engmu Organic M	ilk Limited	
Date Submitted	04/08/2	2014		
I. Movements in Authorised	Share Capita	al		
1. Ordinary Shares				
(1) Stock code : 1432	Descrip	tion: Ordinary	Shares	
		No. of ordinary shares	Par value <i>HK</i> \$	Authorised share capital <i>HK</i> \$
Balance at close of preceding	month	30,000,000,000	0.00001	300,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month	1 .	30,000,000,000	0.00001	300,000.00
(2) Stock code : N/A	Descrip	tion: <u>N/A</u>		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	1 <u>.</u>			

31 / 07/ 2014

Stock code:	N/A	Descrip	tion: N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding	month			
Increase/(decrea	ase)		_		_
Balance at close	e of the month	1 .			
3. Other Classes	s of Shares				
3. Other Classes Stock code:	s of Shares N/A	Descrip	tion: <u>N/A</u>		
		Descrip	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	
Stock code:	N/A e of preceding		No. of other	(State	capital

## II. Movements in Issued Share Capital

		no of preference	No. of other classes		
(1) (2)		shares	of shares		
6,354,400,000 N/A		N/A	N/A		
N/A	N/A	N/A	N/A		
6,354,400,000	N/A	N/A	N/A		
	N/A	6,354,400,000 N/A N/A N/A	6,354,400,000 N/A N/A N/A N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares No. of new shares of option scheme of issuer issued issuer which may be including EGM during the month issued pursuant thereto approval date pursuant thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Exercised Lapsed 1. Pre-IPO Share 504,480,000 Nil Nil Nil Nil Nil Option Scheme (30/04/2014) **Ordinary Shares** (*Note 1*) 2.Share Option Nil Nil Nil Nil Nil Nil Scheme (18/06/2014) Ordinary Shares (Note 1) shares (*Note 1*) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options N/A (State currency)

Warrants to Issue Shares of the Is	suer which are	to be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal val close of preceding m	du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>	-						
	-						
( / / )	-				·		-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	/ )					
2. <b>N/A</b>	<del>-</del>						
	-						
( / / )		-			·		-
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price			<u> </u>				
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	/ )					
3. <b>N/A</b>	-						
	-						
( / / )							<u>-</u>
Stock code (if listed)							
Class of shares issuable ( <i>Note 1</i> )							
Subscription price			<del></del>				
EGM approval date							
(if applicable) (dd/mm/yyyy)	( /	/ )					
4. <b>N/A</b>	( / /	)					
	-						
							<u> </u>
( / / ) Stock code (if listed)							
Class of shares			<u> </u>				
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	( / /	/ )					
			Total B.	(Ordi	nary shares)	Nil	
			··· -•		ence shares)	N/A	•
				(	Other class)	N/A	<u>-</u>

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. <b>N/A</b>						
Stock code (if listed)	<u> </u>					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date		<u> </u>				
(if applicable) (dd/mm/yyyy)	( / / )					
4. <b>N/A</b>	<u> </u>					
Stock code (if listed)	_ 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		•	Total C. (Ordin	nary shares)	Nil N/A	-
				Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

thereto
e month

	Type of Issue	255.400 Elimi Cupimi				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) po 01 18800		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
	0 00	At price . State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares				
6.	Repurchase of shares		repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			1 Of Main	Doaru	and GEM IIS		
					No. of new	No. of ne	
					shares of	shares o	
					issuer issued		
					during the	may be	
					month	issued	
					pursuant	pursuan	
					thereto	thereto as	
						close of t	
,	Гуре of Issue					month	
		Class of shares issual	ble				
		(Note 1)					
	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)			N/A	<b>N</b> /A	4
		Class of shares issual (Note 1)	ble———				
10.	Other At price :	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<b>N</b> /A	1
		Total E.	(Ordinary s	hares	) <b>N/A</b>		
			(Preference s			•	
			(Other				
		1.6. Th. 1.6.		<b>/1</b>	`		
To	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1	) <u> </u>	N/A	
				(2	)	N/A	
То	tal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):			N/A	
To	tal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	al of A to E):			N/A	
(T)	hese figures should be the same as the relevant figure	es under II above ("Mo	vements in Is	sued .	Share Capital	!").)	

Remarks (11 any):
For details of the Pre-IPO Share Option Scheme, please kindly refer to the prospectus
issued on 30 June 2014 by China Shengmu Organic Milk Limited
Submitted by: Au Wai Keung
Submitted by: 124 yyur 126411g
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.