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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

CLOSURE PERIOD OF REGISTER OF MEMBERS OF H SHARES

The board of directors (the “**Board**”) of China Molybdenum Co., Ltd.* (the “**Company**”) hereby announces that in order to determine the list of holders of H Shares of the Company (the “**H Shareholders**”) who will be entitled to attend and vote at the 2014 first extraordinary general meeting of the Company (the “**EGM**”) and the 2014 first class meeting of H Shareholders (the “**H Shareholders’ Class Meeting**”) to be held on Friday, 19 September 2014, the Company’s H Shares register of members will be closed from Wednesday, 20 August 2014 to Friday, 19 September 2014 (both days inclusive) during which period no transfer of H Shares will be effected. H Shareholders whose names appear on the Register of Members of H Shares of the Company at 4:30 p.m. on Tuesday, 19 August 2014 shall be entitled to attend and vote at the EGM and the H Shareholders’ Class Meeting. In order for the H Shareholders to qualify for attending and voting at the EGM and the H Shareholders’ Class Meeting, Shareholders whose H Shares are not registered in their names should complete and lodge their respective instruments of transfer with the relevant H Share certificates with Computershare Hong Kong Investor Services Limited, the Company’s H Share registrar in Hong Kong, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, and in any case no later than 4:30 p.m. on Tuesday, 19 August 2014.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, People's Republic of China, 4 August 2014

As at the date of this announcement, the executive Directors of the Company are Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi, Ms. Gu Meifeng and Mr. Wu Wenjun; the non-executive Directors are Messrs. Zhang Yufeng and Yuan Honglin; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

** For identification purposes only*