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## **DEJIN RESOURCES GROUP COMPANY LIMITED**

**德金資源集團有限公司**

*(incorporated in Bermuda with limited liability)*

**(Stock code: 1163)**

### **ANNOUNCEMENT**

This announcement is made by Dejin Resources Group Company Limited (the “**Company**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance.

The Company received a further five statutory demands (the “**Statutory Demands**”), four of which were issued by registered holders of the zero coupon convertible due 2013 issued by the Company (the “**Convertible Notes**”). Details of the Statutory Demands are listed as below:

<b>Name of issuer of the Statutory Demand</b>	<b>Date of the Statutory Demand</b>	<b>Amount of claim under the Statutory Demand</b>	<b>Nature of claim as set out in the Statutory Demand</b>	<b>Remarks</b>
New Heaven Investments Limited	16 July 2014	HK\$3,000,000	The outstanding principal amount of the Convertible Notes held	A

<b>Name of issuer of the Statutory Demand</b>	<b>Date of the Statutory Demand</b>	<b>Amount of claim under the Statutory Demand</b>	<b>Nature of claim as set out in the Statutory Demand</b>	<b>Remarks</b>
Ocean Top Investments Limited	19 July 2014	HK\$2,000,000	The outstanding principal amount of the Convertible Notes held	A
Metrolink Holdings Limited	18 July 2014	HK\$35,000,000	The outstanding principal amount of the Convertible Notes held	A
People Honour Limited	18 July 2014	HK\$29,000,000	The outstanding principal amount of the Convertible Notes held	A
Golden Horse Foundation Investment Company Limited	19 July 2014	HK\$21,000,000	Loan allegedly advanced to the Company via its subsidiaries through Mow Yan Loy Milton/ Mow Tai Loy	B

*Remarks:*

- A: Each of them has given an irrevocable undertaking in favour of the Company to, among other matters, extend the maturity date of the Convertible Notes for a further 3 years to 13 May 2016 (details of such undertakings have been disclosed in the circular of the Company dated 13 March 2014 (the “**Circular**”) in relation to the proposed alteration of the Convertible Notes). The Company’s view on the effect of the irrevocable undertakings has been disclosed in the Circular.

B: The Company has no knowledge as to the existence or any details of the alleged loan. In particular, the Company and its subsidiaries (together the “**Group**”) have not received any money from Golden Horse Foundation Investment Company Limited and the Company has no idea how the Company has been advanced with the loan through its subsidiary. Mow Yan Loy Milton or Mow Tai Loy has never been authorized by the Company to borrow or receive any money on behalf of the Group. Mow Yan Loy Milton held out to be the authorized signatory of Golden Horse Foundation Investment Company Limited in the Statutory Demand.

It was stated in the Statutory Demands that if the aforesaid sum is not paid within 21 days of the date of service of the Statutory Demand, such alleged creditors may proceed to petition for the winding up of the Company.

Further announcement(s) relating to the Statutory Demands will be made by the Company as and when appropriate or as required under the Listing Rules.

**Shareholders of the Company and/or potential investors are advised to exercise caution when dealing in securities in the Company.**

By order of the Board  
**Dejin Resources Group Company Limited**  
**Cheung Wai Yin, Wilson**  
*Executive Director*

Hong Kong, 5 August 2014

*As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Cheung Wai Yin, Wilson, Mr. Chan Ka Wing, Mr. Tsai Wallen, Mr. Lau Chi Yan, Pierre and Mr. Yang Zhihua; and four independent non-executive Directors, namely, Mr. Fu Wing Kwok, Ewing, Ms. Pang Yuen Shan, Christina, Ms. Yeung Mo Sheung, Ann and Mr. Ma Ning.*