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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA DEVELOPMENT BANK CORPORATION (the "Issuer")**

*(a statutory financial institution organised under the laws of the People's Republic of China)*

**RMB500,000,000 4.35 per cent. Notes due 2024 (the "Notes") (Stock Code: 85989)**

**under the Issuer's RMB7,000,000,000 Debt Issuance Programme  
(the "Programme")**

**Joint Bookrunners and Joint Lead Managers**

<b>HSBC</b>	<b>ABC</b>	<b>Bank of China</b>	<b>Barclays</b>	<b>Société Générale</b>
	<b>International</b>			<b>Corporate &amp; Investment Banking</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors only, as described in the Offering Circular dated 5 November 2013, the Pricing Supplement dated 30 July 2014 and the Supplemental Offering Circular dated 30 July 2014. The listing of the Notes is expected to become effective on 7 August 2014.

By Order of the Board  
**China Development Bank Corporation**  
**Hu Huaibang**  
*Chairman*

Hong Kong, 6 August 2014

*As at the date of this announcement, the board of directors of China Development Bank Corporation consists of Mr. Hu Huaibang and Mr. Zheng Zhijie as executive directors; Mr. Zhang Shude, Ms. Song Aiwu, Ms. Luo Mi, Mr. Pang Jiying, Mr. Huang Weijia, Mr. Lai Weiwen, Mr. Yue Gongxia and Mr. Huang Hao as non-executive directors; and Mr. Du Jian, Mr. Zheng Xinli and Ms. Chen Xiaoyun as independent non-executive directors.*