

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 30, 2014 issued by China Shengmu Organic Milk Limited (the “Company”).*

*The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) (the “Stabilizing Rules”) and this announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for securities of the Company.*

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## **CHINA SHENGMU ORGANIC MILK LIMITED**

### **中國聖牧有機奶業有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1432)**

### **END OF STABILIZATION PERIOD AND LAPSE OF THE OVER-ALLOTMENT OPTION**

<p>The Company announces that the stabilization period in connection with the Global Offering ended on August 6, 2014. No stabilization action was taken by the Stabilizing Manager during the stabilization period. The Over-allotment Option was not exercised during the stabilization period and lapsed on August 6, 2014.</p>
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This announcement is made pursuant to section 9(2) of the Stabilizing Rules.

The Company announces that the stabilization period in connection with the Global Offering ended on August 6, 2014, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

No stabilization action was taken by the Stabilizing Manager during the stabilization period because there has been no over-allocation in the International Offering and the Over-allotment Option was therefore not exercised. The Over-allotment Option lapsed on August 6, 2014.

By Order of the Board of  
**China Shengmu Organic Milk Limited**  
**Yao Tongshan**  
*Chairman and Executive Director*

Hong Kong, August 6, 2014

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Yao Tongshan, Mr. Wu Jianye, Ms. Gao Lingfeng and Mr. Cui Ruicheng, as executive Directors; Mr. Wu Jingshui, Mr. Fan Xiang, Mr. Cui Guiyong and Mr. Sun Qian, as non-executive Directors; Mr. Wong Kun Kau, Mr. Li Changqing, Ms. Ge Xiaoping and Mr. Yuan Qing, as independent non-executive Directors.*