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SUNLINK INTERNATIONAL HOLDINGS LIMITED

科浪國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2336)

PROFIT WARNING

This announcement is made by the Company pursuant to Inside Information Provisions under Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on a preliminary review of the Interim Management Accounts, the Group is expected a turnaround of its results by recording a loss for the six months ended 30 June 2014 as compared to the profit for the six months ended 30 June 2013.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Sunlink International Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong (the “SFO”) and Rule 13.09(2)(a) of the Listing Rules.

The Board of Directors (the “Board”) of the Company wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on a preliminary review of the Group’s unaudited management accounts for the six months ended 30 June 2014 (the “Interim Management Accounts”), the Group is expected a turnaround of its results by recording a loss for the six months ended 30 June 2014 as compared to the profit for the six months ended 30 June 2013. The turnaround of the Group’s results is mainly attributable to the decline in revenue and gross profit generated by the Group’s sale of semiconductors and related products operation and development and provision of electronic turnkey device solutions operation. Such declines in revenue and profitability are primarily due to the increased competition in the electronic industry and the slowdown of economic growth in the Mainland.

The Company is in the process of finalising the interim results of the Group for the six months ended 30 June 2014. The information contained in this announcement is only a preliminary assessment by the Board according to the Interim Management Accounts and is not based on any financial figures or information which have been audited or reviewed by the Company's auditor. Further details of the Group's financial results and performance will be disclosed in the Company's interim results announcement to be published in late August 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Feng Hailiang
Chairman

Hong Kong, 6 August 2014

As at the date of this announcement, the Board comprises one Non-executive Director, namely Mr. Feng Hailiang (馮海良先生) (Chairman); three Executive Directors, namely Mr. Cao Jianguo (曹建國先生), Mr. Zhou Diyong (周迪永先生) and Ms. Ji Danyang (季丹陽女士); and three Independent Non-executive Directors, namely Mr. Chang Tat Joel, Mr. Ho Gilbert Chi Hang and Mr. Tsui Kun Lam Ivan.

** For identification purpose only*