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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED  
GREENLAND HONG KONG HOLDINGS LIMITED**

**綠地香港控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 337)**

**Issue of US\$500,000,000 4.375 per cent. Notes Due 2017**

**(the “Notes”)**

**(Stock Code: 5786)**

to be issued under the

**US\$2,000,000,000 Medium Term Note Programme**

**(the “Programme”)**

***Joint Global Coordinators***

**Credit Suisse**

**HSBC**

***Joint Bookrunners***

**Credit Suisse**

**HSBC**

**Morgan Stanley**

**BOC International**

**J.P. Morgan**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$500,000,000 4.375 per cent. Notes due 2017 to be issued under the Programme by way of debt issues to professional investors only, as described in the offering circular relating thereto dated July 25, 2014 and the pricing supplement dated July 31, 2014. Permission for the listing of, and dealing in the Notes is expected to become effective on August 8, 2014.

Hong Kong, August 7, 2014

*As at the date of this announcement, the executive Directors are Mr. Chen Jun, Mr. Wang Weixian, Mr. Hou Guangjun, Mr. Wu Zhengkui, Ms. Wang Xuling and Mr. You Defeng; and the independent non-executive Directors are Mr. Cheong Ying Chew, Henry, Mr. Fong Wo, Felix, JP and Mr. Kwan Kai Cheong.*