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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Airvessel Finance Holding Limited
(incorporated in the British Virgin Islands with limited liability)
US\$500,000,000 3.25 per cent. Guaranteed Notes due 2019 (the “Notes”)
(Stock Code: 5789)

unconditionally and irrevocably guaranteed by



招商銀行

CHINA MERCHANTS BANK

招商銀行股份有限公司

CHINA MERCHANTS BANK CO., LTD.

China Merchants Bank Co., Ltd., Hong Kong Branch

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 03968)

Joint Global Coordinators

ANZ

HSBC

Morgan Stanley

UBS

Joint Bookrunners and Joint Lead Managers

ANZ

HSBC

**Morgan
Stanley**

UBS

**CMB
International
Capital Limited**

Credit Suisse

**Wing Lung
Bank Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 5 August 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on 12 August 2014.

Hong Kong, 11 August 2014

As at the date of this announcement, the Directors of Airvessel Finance Holding Limited are Huang Bo and Donald Bergin.

As at the date of this announcement, the executive directors of China Merchants Bank Co., Ltd. (the “Company”) are Tian Huiyu, Zhang Guanghua and Li Hao; the non-executive directors of the Company are Li Jianhong, Ma Zehua, Li Yinquan, Fu Gangfeng, Hong Xiaoyuan, Sun Yueying and Fu Junyuan; and the independent non-executive directors of the Company are Xu Shanda, Wong Kwai Lam, Pan Chengwei, Pan Yingli, Guo Xuemeng and Xiao Yuhuai.