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Optics Valley Union Holding Company Limited

光 谷 聯 合 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 798)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of Optics Valley Union Holding Company Limited (the “**Company**”, and its subsidiaries, the “**Group**”) hereby announces that a meeting of the Board of the Company will be held on Wednesday, 27 August 2014, for the purpose of considering and approving the interim results of the Group for six months ended 30 June 2014, and the payment of an interim dividend, if any, and transacting any other business.

By Order of the Board
Optics Valley Union Holding Company Limited
Huang Liping
Chairman

Hong Kong, 13 August 2014

As at the date of this announcement, the directors of the Company are Mr. Huang Liping, Mr. Hu Bin and Ms. Chen Huifen as executive directors; Mr. Lu Jun, Ms. Shu Chunping and Mr. Zhang Jie as non-executive directors; Mr. Qi Min, Mr. Leung Man Kit and Ms. Zhang Shuqin as independent non-executive directors.