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Hunan Nonferrous Metals Corporation Limited*

湖南有色金属股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2626)

INSIDE INFORMATION ANNOUNCEMENT

REGARDING THE KEY ACCOUNTING DATA AND FINANCIAL INDICATORS OF CHINA TUNGSTEN & HIGHTECH FOR THE SIX MONTHS ENDED 30 JUNE 2014

This announcement is made by Hunan Nonferrous Metals Corporation Limited (the "**Company**") pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the "**Board**") hereby announces that China Tungsten and Hightech Materials Co., Ltd. (中鎢高新材料股份有限公司) ("**China Tungsten & Hightech**"), a subsidiary of the Company and whose A shares are listed and traded on the Shenzhen Stock Exchange in the People's Republic of China (the "**PRC**"), will publish an announcement on 15 August 2014 regarding its 2014 interim report (the "**Shenzhen Announcement**"). Set out below is the principal accounting data and financial indicators contained in the Shenzhen Announcement. For other details, please refer to the 2014 interim report of China Tungsten & Hightech which will be published on the website of the Shenzhen Stock Exchange (www.szse.cn) on 15 August 2014.

Principal accounting data and financial indicators of China Tungsten & Hightech

Unit: Yuan

Currency: RMB

	This reporting period	Corresponding period of last year		Increase/decrease during this reporting period compared with the corresponding period of last year
		Before the adjustment	After the adjustment	After the adjustment
Operating income	3,805,967,877.13	784,393,084.36	4,726,462,645.16	-19.48%
Net profit attributable to shareholders of the listed company	-198,815,737.95	3,118,196.16	107,506,906.70	N/A
Net profit attributable to shareholders of the listed company after deducting non-recurring gains and losses	-215,704,298.37	3,267,230.76	72,189,534.51	N/A
Net cash flow arising from operating activities	-229,399,103.10	17,798,473.95	631,078,900.69	N/A
Basic earnings per share (RMB/Share)	-0.32	0.014	0.20	N/A
Diluted earnings per share (RMB/Share)	-0.32	0.014	0.20	N/A
Weighted average return on equity	-5.87%	1.10%	4.30%	N/A
	As at the end of this reporting period	As at the end of last year		Increase/decrease at the end of this reporting period compared with that at the end of last year
		Before the adjustment	After the adjustment	After the adjustment
Total assets	10,165,821,623.17	397,005,491.38	9,618,647,267.31	5.69%
Net assets attributable to shareholders of the listed company	3,273,548,626.41	284,901,030.97	3,484,597,927.70	-6.06%

By Order of the Board

Hunan Nonferrous Metals Corporation Limited*

Li Fuli

Chairman

Changsha, the PRC, 15 August 2014

As at the date of this announcement, the Board of the Company comprises Mr. Li Fuli, Ms. Deng Yingjie, Mr. He Yawen and Mr. Wu Xiaopeng as executive directors, Mr. Cao Xiuyun, Mr. Huang Guoping, Mr. Chen Zhixin and Mr. Yang Guang as non-executive directors and Ms. Chen Xiaohong, Mr. Wan Ten Lap and Mr. Choi Man Chau, Michael as independent non-executive directors.

**For identification purpose only*