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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED

中國建設銀行(亞洲)股份有限公司

(incorporated with limited liability in Hong Kong)

as Issuer

**U.S.\$750,000,000 Tier 2 Subordinated Notes due 2024 (the Notes)
(Stock Code: 5792)**

**to be issued under the Issuer’s U.S.\$5,000,000,000
Medium Term Note Programme (the Programme)**

Joint Lead Managers

Australia and New Zealand Banking Group Limited

CCB International Capital Limited

Citigroup Global Markets Limited

Deutsche Bank AG, Singapore Branch

Merrill Lynch International

The Hongkong and Shanghai Banking Corporation Limited

UBS AG, Hong Kong Branch

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the offering circular dated 22 May 2014, prepared in respect of the Programme and the pricing supplement dated 13 August 2014, prepared in respect of the Notes. The Notes will be offered to professional investors only. Permission to deal in the Notes is expected to become effective on 21 August 2014.

20 August 2014

As at the date of this announcement, the Board of Directors of China Construction Bank (Asia) Corporation Limited 中國建設銀行(亞洲)股份有限公司 comprises Mr. Wang Hongzhang (Chairman (Non-Executive Director)), Mr. Mao Yumin (Chief Executive Officer (Executive Director)), Mr. Jiang Xianzhou (Executive Director) and Ms.

Miranda Kwok Pui Fong (Executive Director); Mr. Hu Zhanghong, Mr. Kang Yi, Mr. Li Weiping and Mr. Ying Chengkang as Non-Executive Directors; and Mr. Bucky Fong Wing Foon, Mr. James S. Dickson Leach, Mr. Chan Wing Kee and Lord Peter Levene as Independent Non-Executive Directors.